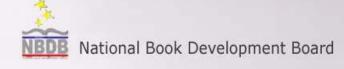
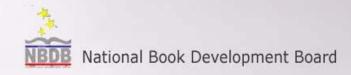
2007 NBDB READERSHIP SURVEY HIGHLIGHTS



Second Quarter 2007 Social Weather Survey

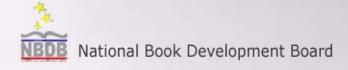
	Fieldwork <u>Dates</u>	Sample <u>Sizes</u>	Error <u>Margins</u>
PHILIPPINES :	June 27-30	1,200	± 3%
Metro Manila:	June 27-30	300	± 6%
Balance Luzon:	June 27-30	300	± 6%
Visayas :	June 27-30	300	± 6%
Mindanao:	June 27-30	300	± 6%



OUTLINE OF PRESENTATION

- 1. Reading behavior of Filipino adults
- 2. Reading preferences for NSBs
- 3. Attitudes towards books and reading of NSB readers

Note: Only Filipino adults were interviewed.



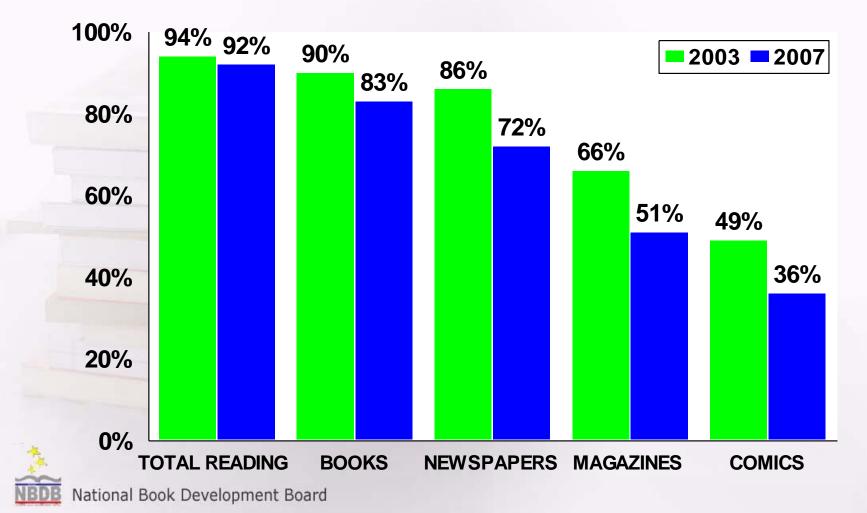
- Readers in 2007: 92% of total interviews
- Readers in 2003: 94% of total interviews

- Book readers in 2007: 83%
- Book readers in 2003: 90%

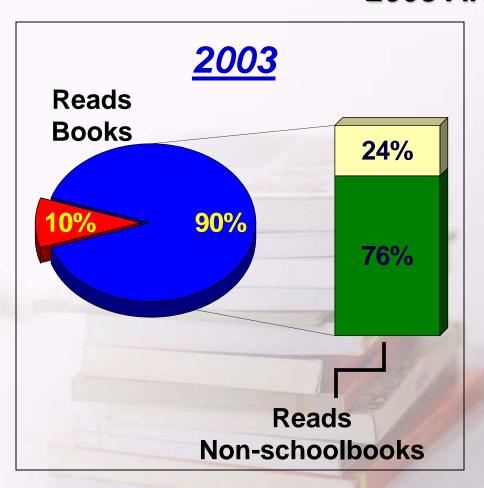
- Non-schoolbook readers in 2007: 80%
- Non-schoolbook readers in 2003: 68%

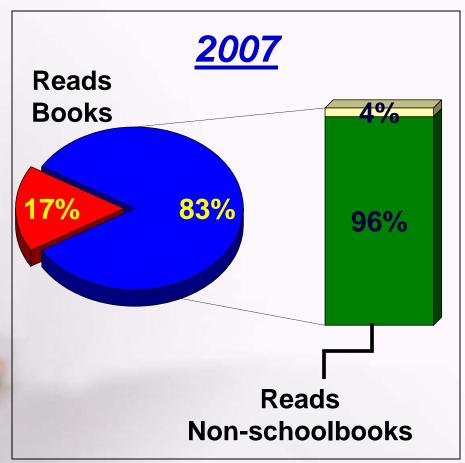
PERCENT OF RESPONDENTS WHO READ DIFFERENT TYPES OF READING MATERIALS [SUMMARY], 2003 AND 2007

Base: Total interviews



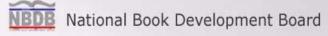
READERSHIP OF BOOKS AND NON-SCHOOLBOOKS, 2003 AND 2007





2003: Kayo po ba ay nakabasa na ng librong hindi pang-eskwela? (Q134)

2007: Kailan po kayo huling nagbasa ng <u>librong hindi pang-eskwela</u>? (Q103)

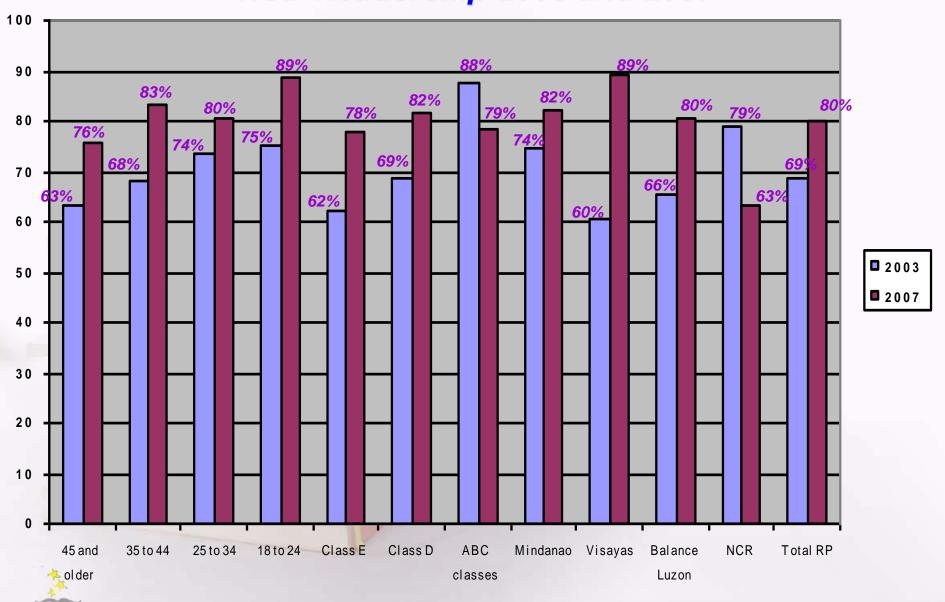


Among book readers:

- NSB readers in NCR decreased in 2007.
- All other groups of NSB readers increased.

NSB readers are starting to read a year younger.

NSB Readership 2003 and 2007



READING PREFERENCES



National Book Development Board

Top scorers in the popularity of NSBs are:

	2007	2003
1. Bible	67%	38%
2. Romance / Love	33%	26%
3.Cooking	28%	7%
4. Comic books	26%	0%
5. Religion / Religious / Inspirational	20%	9%

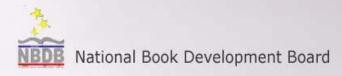
OTHER RELATIVELY POPULAR NSBs

Humor	19%
Science	18%
Horror/Suspense	17%
Family planning	16%
Business/Economics/Livelihood etc	16%
Sports / Fitness and appearance	16%
Health & Medicines/Herbs	15%
Government	14%
Laws/Legal issues	14%
Agriculture	14%
Lifestyle	14%
Heroes	12%
Animals	12%
Child rearing	11%
Social issues	11%
Horoscope	11%

Q110: NGAYON NAMAN PO MAY IBIBIGAY AKONG LISTAHAN (SHOW LIST). PAKIBASA PO MUNA NG MABUTI. SA LISTAHAN PONG ITO, PAKISABI KUNG ANU-ANONG PAKSA NG LIBRONG HINDI PANG-ESKWELA ANG INYONG BINABASA?

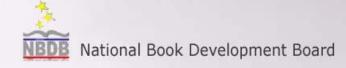
TOP LANGUAGES USED / PREFERRED IN READING NSBs

	READ	PREFERRED
Tagalog	58%	37%
English	41%	18%
Cebuano/Bisaya	14%	11%
Ilocano	6%	5%
Arabic	2%	2%
llonggo	1%	1%
Bicol	1%	1%
Tausug	1%	1%
Hiligaynon	1%	
Spanish	100	1%
Japanese		1%
Others	1%	1%



Base: Total Interviews

ATTITUDES TOWARDS BOOKS AND READING



69% of Filipino adults (or 87% of NSB readers) AGREE that books are good gifts.

FILIPINO ADULTS GIVING NSBs AS GIFT

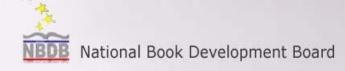
• ALWAYS	0.76%
• OFTEN	2.52%
• SOMETIMES	21.51%
• NEVER	74.85%

MOST FREQUENT GIVERS OF NSBs AS GIFT

IVIC	OSI FREQUENT GIVERS OF NSBS	AS GIF
•	College graduates	6.61%
•	18-24 year-old	5.26%
•	Without spouse or partner	5.15%
•	With partner	4.71%
•	With some elementary education	4.62%
•	ABC classes	4.32%
•	Those in the rest of Luzon	4.24%
•	With P6,000.00 monthly income	4.18%

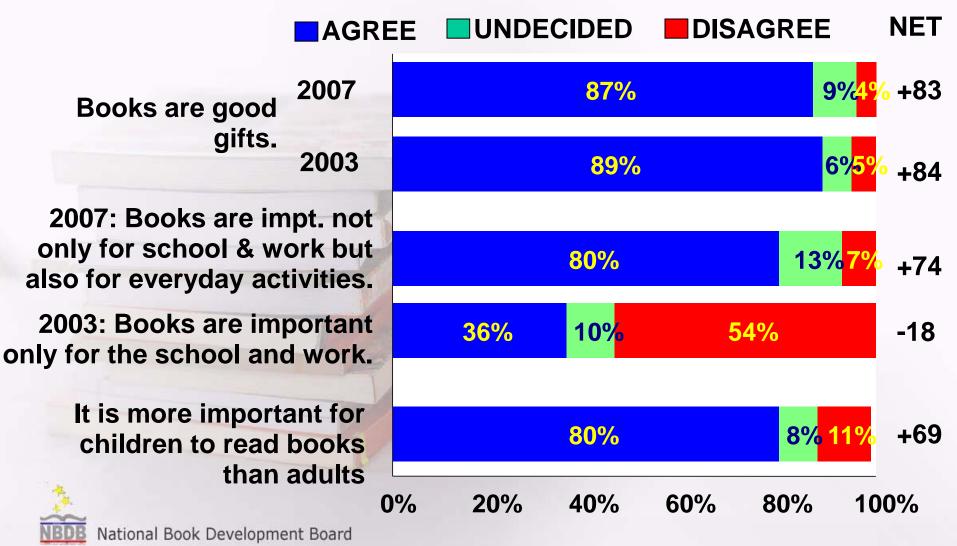
HAVE NEVER RECEIVED NSBs AS GIFT

- 63.41% of Filipino adults overall
- 58.47% of NSB readers
- 82.23% of Filipino adults who do not read books



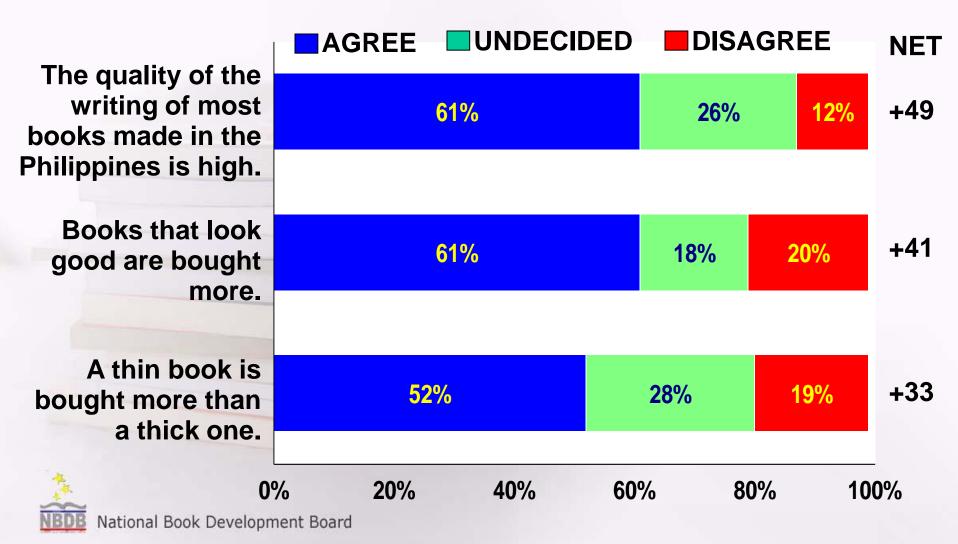
ATTITUDES ON SOCIAL AND NON-MONETARY VALUE OF BOOKS, 2003 AND 2007

Base: NSB readers: 76% of 90% book readers in 2003; 96% of 83% in 2007



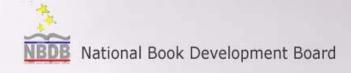
ATTITUDES ON PHYSICAL ATTRIBUTES AND QUALITY OF BOOKS, 2007

Base: NSB readers: 96% of 83% book readers in 2007

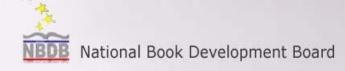


Internet Purchase of NSBs:

- 1.2% have done so.
- 27% think they might do so in the future.



ACCESSIBILITY OF BOOKSTORES AND PUBLIC LIBRARIES



- The nearest bookstore is "FAR" from their home, say almost a majority of NSB readers (49%).
- National Book Store is the bookstore nearest their home, say the biggest number, but not a majority, of NSB readers.
- 61% from ABC classes named NBS
- 4% from ABC classes named Merriam BS
- 5% from class E named Crown BS

- The city/municipal library is the nearest library, say the biggest number, but not a majority, of NSB readers.
- Majority of all groupings of NSB readers in 2007 DO NOT KNOW where the public library nearest their homes is.
- 65-67% of NSB readers from the rest of Luzon, Mindanao, class E, and rural groupings are in the DO NOT KNOW category. The highest score (77%) for DO NOT KNOW went to the group with only elementary education

Q89: GAANO PO KALAYO ANG PINAKAMALAPIT NA <u>BOOKSTORE O TINDAHAN NG MGA LIBRO</u> SA INYONG BAHAY? (TALAGANG MALAPIT, MEDYO MALAPIT, MEDYO MALAYO, TALAGANG MALAYO, HINDI ALAM KUNG MAYROONG TINDAHAN NG LIBRO)

Q90: NASABI PO NINYO NA ANG PINAKAMALAPIT NA BOOKSTORE O TINDAHAN NG LIBRO SA INYONG BAHAY AY (ANSWER IN Q89). ANO PO BANG BOOKSTORE O TINDAHAN NG LIBRO ITO? (ONE ANSWER ONLY)

Q91: GAANO PO KALAYO ANG PINAKAMALAPIT NA <u>PAMPUBLIKONG LIBRARY O SILID-AKLATAN</u> SA INYONG BAHAY NA MAAARING HUMIRAM O UMARKILA NG MGA LIBRONG HINDI PANG-ESKWELA? ((TALAGANG MALAPIT, MEDYO MALAPIT, MEDYO MALAYO, TALAGANG MALAYO, HINDI ALAM KUNG MAYROONG PAMPUBLIKONG LIBRARY)

DISTANCE OF THE NEAREST <u>PUBLIC LIBRARY</u> and BOOKSTORE FROM RESPONDENT'S HOME, 2007

NEAREST BOOKSTORE	% of NSB READERS
National Book Store	38%
Crown Bookstore	4%
Gaisano	2%
Lopues Dept. Store	2%
Merriam Webster	1%
Alemars	1%
Others	35%

NEAREST PUBLIC LIBRARY	% OF NSB READERS
City / Municipal Library	48%
State University Library	8%
Public Elementary School Library	8%
Public High School Library	7%
Barangay Library	6%
Provincial Library	1%

Q90: NASABI PO NINYO NA ANG PINAKAMALAPIT NA BOOKSTORE O TINDAHAN NG LIBRO SA INYONG BAHAY AY (ANSWER IN Q89). ANO PO BANG BOOKSTORE O TINDAHAN NG LIBRO ITO? (ONE ANSWER ONLY)

Q92: NASABI PO NINYO NA ANG PINAKAMALAPIT NA PAMPUBLIKONG LIBRARY O SILID-AKLATAN SA INYONG BAHAY AY (ANSWER IN Q91). ANO PO BANG LIBRARY O SILID-AKLATAN ITO? (ONE ANSWER ONLY)

WHAT INFLUENCES FREQUENCY OF READING NSBs



Reading habits of family members influence the frequency of reading NSBs of those who are already reading NSBs.

Reading habits of relatives and friends influence the reading of NSBs.

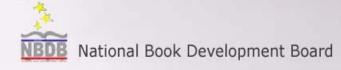
Co-workers' reading habits do not influence the frequency of reading NSBs.

Using the Internet or playing computer/Internet games strongly influence the reading of NSBs.

Watching television can stimulate reading of NSBs.

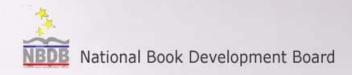
Going to malls or going to the movies influence the reading of NSBs, but of these 2 only going to malls may influence the frequency of reading NSBs.

Watching DVD or CDs influences the reading of NSBs.



GAMMA ASSOCIATIONS BETWEEN FREQUENCY OF READING OF NON-SCHOOLBOOKS BY READING HABITS OF RESPONDENT'S SOCIAL NETWORK

	READING OF NON-SCHOOLBOOKS		FREQUENCY OF READING NSB		
	2003	<u>2007</u>	<u>2003</u>	<u>2007</u>	
Family	+0.45	No association	+0.36	+0.21	
Relatives	+0.30	+0.32	+0.28	+0.15	
Friends	+0.30	+0.34	+0.25	+0.16	
Co-workers	+0.30	No association	+.23	No association	



GAMMA ASSOCIATIONS BETWEEN FREQUENCY OF READING OF NON-SCHOOLBOOKS BY FREQUENCY OF ACCESSING ENTERTAINMENT MEDIA

Frequency of	READIN NON-SCHOO		FREQUENCY OF READING NSB		
Accessing	2003	2007	<u>2003</u>	<u>2007</u>	
Television	No association	+0.51	+0.08	+0.19	
Radio	No association N	o association	+0.10	+0.08	
Movies	+0.30	+0.46	+0.21	No association	
DVD/CD*	+0.22	+0.34	+0.21	+0.11	
Malls	+0.31	+0.46	+0.25	+0.18	
Computer/					
Internet gam	es** +0.64	+0.65	+0.38	+0.10	
Internet	+0.67	+0.61	+0.41	+0.15	

^{*}Videotapes in 2003

NBDB National Book Development Board

^{**}Video or computer games in 2003

PATTERNS OF PURCHASE AND ACQUISITION



NSB readers in 2007 acquired the NSBs they read by

- 1. Receiving the books as gifts (42%)
- 2. Borrowing from others (41%)
- 3. Reading books from the library (27%)
- 4. Buying (19%)
- 5. Renting (18%).

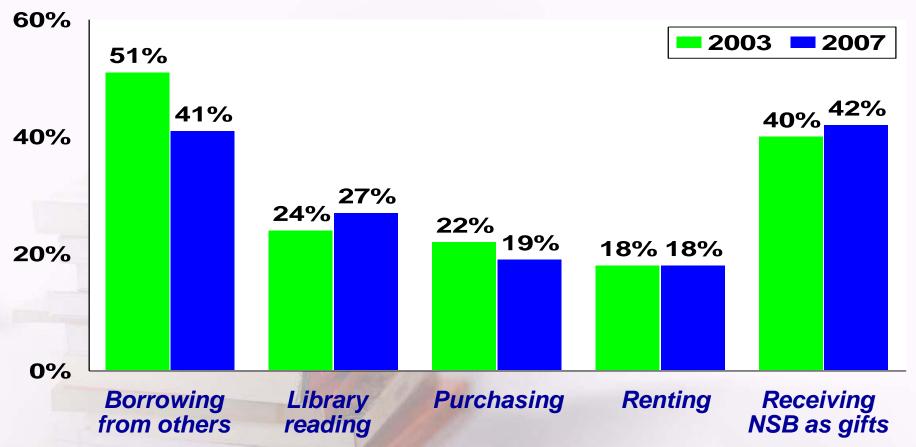
Among all groups of NSB readers, receiving NSBs as gifts and borrowing from others are the most prevalent.

Library reading (27%)		Purchasing (19%)		Renting (18%)	
18-24 year-old	53%	NCR	33%	18-24	35%
P6k+ m.income	37%	18-24 year-old	32%	Mindanao	23%
Visayas	33%	ABC	32%	Visayas	21%
NCR	32%	P6k+ m income	31%	Female	20%
25-34 year-old	31%	Urban	24%	< P2k m income	19%
Class D	29%	Visayas	22%	P 6K+ m income	19%
Males	28%	Class D	21%	Rural	19%
		Males	20%	Class D	18%
				Class E	18%



MANNER OF ACQUIRING NSBs READ, 2003 AND 2007

Base: NSB readers: 76% of 90% book readers in 2003; 96% of 83% in 2007



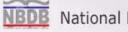
Q106: GAANO PO KAYO KADALAS <u>MANGHIRAM</u> NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

Q107: GAANO PO KAYO KADALAS <u>UMARKILA</u> NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

Q108: SA PANGKALAHATAN, GAANO PO KAYO KADALAS <u>NAGPUPUNTA SA ANUMANG MGA LIBRARY</u> (PAMPUBLIKO, PRIBADO, SA OPISINA O ESKWELAHAN) UPANG MAGBASA NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

Q129: <u>SA NAKALIPAS NA 12 BUWAN</u>, ILANG LIBRONG HINDI PANG ESKWELA ANG BINILI NINYO <u>PARA BASAHIN NINYO MISMO</u>?

Q141: GAANO PO KAYO KADALAS <u>NAKATATANGGAP</u> NG REGALO NA LIBRONG HINDI PANG ESKWELA? (SHOWCARD)



MANNER OF ACQUIRING NON-SCHOOLBOOKS READ, BY AREA, LOCALE AND CLASS, JUNE 2007

Base: NSB readers: 96% of 83% book readers in 2007

	Borrowing from others	Library <u>reading</u>	<u>Purchasing</u>	<u>Renting</u>	Receiving NSB as gifts
Total RP	41%	27%	19%	18%	42%
NCR	(51)	(32)	33	17	49
Balance Luzon	39	23	18	13	43
Visayas	46	(33)	22	21	39
Mindanao	37	28	13	23	38
Total Urban	44	28	24	17	47
Total Rural	38	26	14	19	36
Classes ABC	27	23	32	6	56
Class D	44	29	21	18	42
Class E	39	26	14	18	38

Q106: GAANO PO KAYO KADALAS MANGHIRAM NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

Q107: GAANO PO KAYO KADALAS <u>UMARKILA</u> NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

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Q141: GAANO PO KAYO KADALAS <u>NAKATATANGGAP</u> NG REGALO NA LIBRONG HINDI PANG ESKWELA? (SHOWCARD)



MANNER OF ACQUIRING NSBs READ, BY SEX, AGE, AND PERSONAL MONTHLY INCOME, JUNE 2007

Base: NSB readers: 96% of 83% book readers in 2007 Borrowing Library Receiving					
	from others	reading	Purchasing	Renting	NSB as gifts
Total RP	41%	27%	19%	18%	42%
Male	38	28	20	15	35
Female	(44)	27	19	20	(47)
18-24	64	53	32	35	41
25-34	46	31	18	17	42
35-44	40	20	16	15	39
45+	31	20	16	13	43
Less than P2,000	35	27	13	19	36
P2,000-P3,499	33	23	17	14	39
P3,500-P5,999	37	21	13	10	44
P6,000 +	48	37	31	19	49

Q106: GAANO PO KAYO KADALAS MANGHIRAM NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

Q107: GAANO PO KAYO KADALAS <u>UMARKILA</u> NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

Q108: SA PANGKALAHATAN, GAANO PO KAYO KADALAS <u>NAGPUPUNTA SA ANUMANG MGA LIBRARY</u> (PAMPUBLIKO, PRIBADO, SA OPISINA O ESKWELAHAN) UPANG MAGBASA NG LIBRONG HINDI PANG-ESKWELA? (SHOWCARD)

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