



BRUNEI DARUSSALAM

Foreign Direct Investment Inflows

2008

Department of Statistics
Department of Economic Planning and Development
Prime Minister's Office

Overall Performance

Foreign Direct Investment (FDI) inflows in 2008 decreased by 14.8 percent over the previous year from BND392.1 million to BND335.39 million.

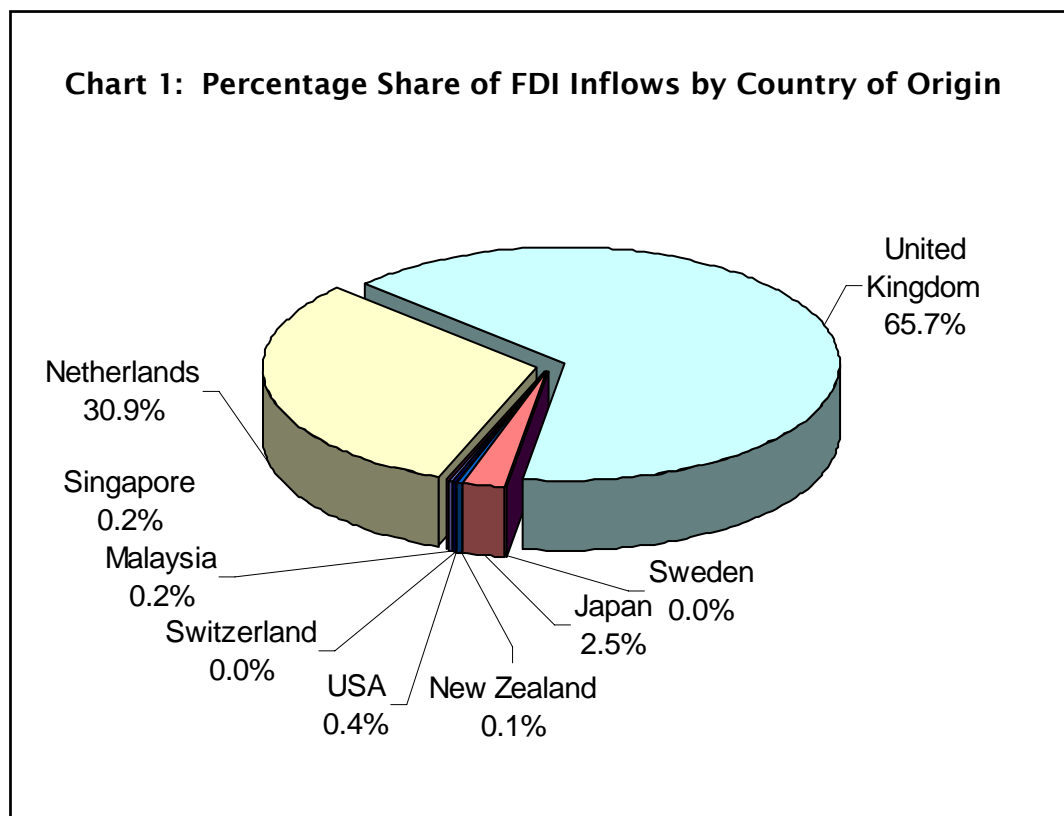
Table 1: FDI Inflows by Country of Origin

Country of Origin	2007	2008		Change (%)
	(BND Million)		Share (%)	
Total	392.10	335.39	100.0	-14.8
ASEAN	93.60	1.29	0.4	-98.6
Malaysia	62.10	0.70	0.2	-98.9
Singapore	30.40	0.59	0.2	-98.1
Indonesia	1.00	-	-	-
Philippines	0.10	-	-	-
European Union	56.60	324.05	96.6	472.5
Netherlands	0.80	103.52	30.9	12840.0
United Kingdom	55.80	220.51	65.7	295.2
Sweden	-	0.02	0.0	-
Others	241.90	10.05	3.0	-92.9
Australia	0.10	-	-	-
Canada	39.80	-	-	-
China	26.00	-	-	-
Hong Kong	30.00	-	-	-
India	0.40	-	-	-
Japan	115.50	8.25	2.5	-92.9
New Zealand	-	0.42	0.1	-
Pakistan	0.10	-	-	-
Switzerland	-	0.08	0.0	-
USA	30.00	1.30	0.4	-95.7

FDI By Country of Origin

The main investors came from the United Kingdom, with the highest share of 65.7 percent of the total FDI inflows followed by Netherlands (30.9 percent), Japan (2.5 percent), USA (0.4 percent), Malaysia (0.2 percent), Singapore (0.2 percent) and New Zealand (0.1 percent).

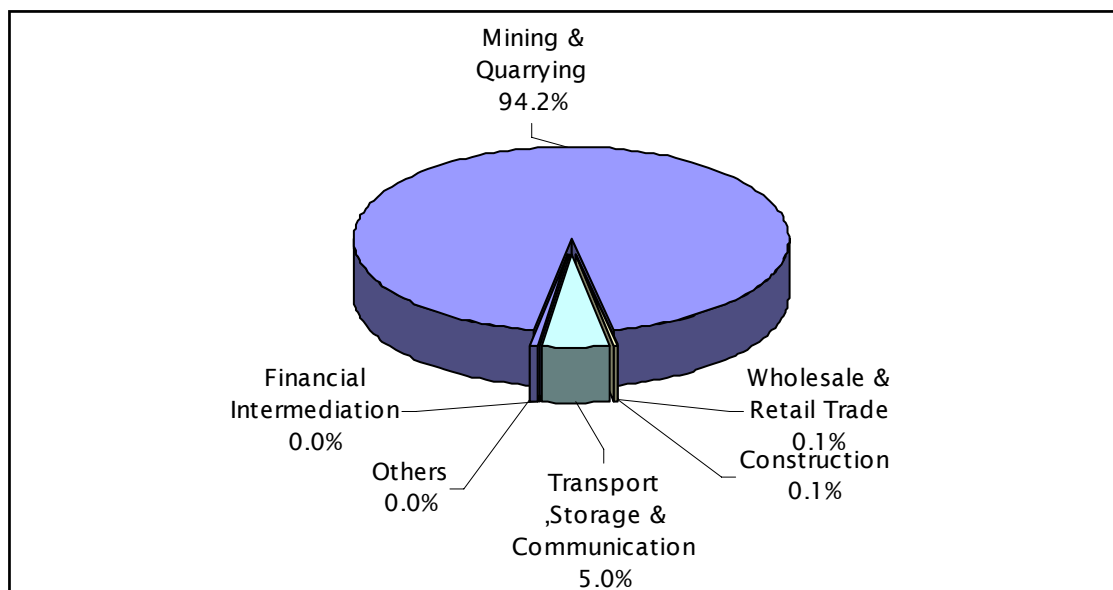
Investment from the Netherlands and United Kingdom increased significantly to BND103.52 and BND55.8 million respectively. However, investment from Malaysia, Singapore, Japan and USA declined (Table 1 and Chart 1).



FDI by Economic Sector

Mining and Quarrying was the largest recipient of FDI inflows in 2008 which accounted for 94.2 percent of total FDI inflows followed by Transport Storage & Communication (5.0 percent), Wholesale & Retail Trade (0.1 percent) and Construction (0.1 percent) (Chart 2).

Chart 2: Percentage Share of FDI Inflows by Economic Sector



FDI inflows in most economic sectors decreased compared to the previous year except Mining and Quarrying sector which increased by 94.2 percent to BND315.78 million. Investment in Transport, Storage & Communication sector increased to BND16.92 million (Table 2).

Economic Sector	(BND Million)		Change (%)
Total	392.10	335.39	-14.5
Mining & Quarrying	122.42	315.78	157.9
Manufacturing	114.03	-	-
Construction	1.90	0.25	-86.8
Wholesale & Retail Trade	0.92	0.44	-52.2
Transport, Storage & Communication	-	16.92	-
Financial Intermediation	150.00	0.09	-99.9
Activities	2.40	1.90	-20.8
Others	0.30	0.02	-93.3

Notes :

- FDI is defined as an investment in the reporting economy by non-resident with a share of 10 percent or more in accordance to IMF Balance of Payments Manual (BPM5).
- FDI inflows is defined as investment by non-resident into Brunei Darussalam within a period of time of the year.
- FDI data is based on result of FDI census conducted by JPKE.

Annex 1 : FDI Inflows by Country

COUNTRY	2008				
	Q1	Q2	Q3	Q4	TOTAL
	(BND Million)				
ASEAN	0.34	0.27	0.21	0.47	1.29
Malaysia	0.12	0.20	0.03	0.35	0.70
Singapore	0.22	0.07	0.18	0.12	0.59
Other ASEAN	-	-	-	-	-
EUROPEAN UNION	82.62	86.38	126.72	28.33	324.05
Netherlands	25.88	25.88	25.88	25.88	103.52
United Kingdom	56.72	60.50	100.84	2.45	220.51
Other EU	-	-	-	-	-
OTHERS	0.45	1.30	0.05	-	1.80
New Zealand	0.42	-	-	-	0.42
USA	-	1.30	-	-	1.30
Switzerland	0.03		0.05		0.08
TOTAL	83.41	87.95	135.23	28.80	335.39

Annex 2: Cross Tabulation by Economic Sectors and Source Countries, 2008

Source Countries Economic Sector	(BND Million)					Total
	ASEAN	European Union (EU)	Japan	USA	New Zealand	
Mining & Quarrying	-	315.78	-	-	-	212.26
Manufacturing	-	-	-	-	-	103.52
Construction	0.22	0.03	-	-	-	0.25
Wholesale & Retail Trade	0.42	0.02	-	-	-	0.44
Transport, Storage & Communication	0.41	8.25	8.25	-	-	16.91
Financial Intermediation	0.09	-	-	-	-	0.09
Real Estate, renting & Business Activities	0.13	0.05	-	1.30	0.42	1.9
Education	0.02	-	-	-	-	0.02
Total	1.29	324.13	8.25	1.30	0.42	335.39