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MESSAGE FROM THE SECRETARY-GENERAL OF ASEAN

The ASEAN Economic Community (AEC) Chartbook intends to provide users with graphical information on important characteristics of the ASEAN economy as well as development trends and patterns of regional economic integration in ASEAN.

The AEC Chartbook provides a user-friendly narrative of the ASEAN economy — the general macroeconomic makeup and trends, the dynamics of trade and investment within ASEAN, and important developments in information and communication technology as well as its economic relations with major trade partner countries and regions and the rest of the world. It also pictures some general trends in the seven priority integration sectors for trade in goods in ASEAN.

I hope that this Chartbook will make it easier for everyone to understand and track the progress of economic integration towards the realisation of the AEC by 2015.

Dr. Surin Pitsuwan

Secretary-General of ASEAN

October 2010

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ASEAN ECONOMIC COMMUNITY CHARTBOOK 2010

This **ASEAN Economic Community (AEC) Chartbook** is a visual chronicle of the ASEAN economy and its relations with major regions/ partner countries and the rest of the world. It aims to provide information on the state of the ASEAN economy at some milestone years in the past and at present, and on discernible trends in key economic areas in the immediate future.

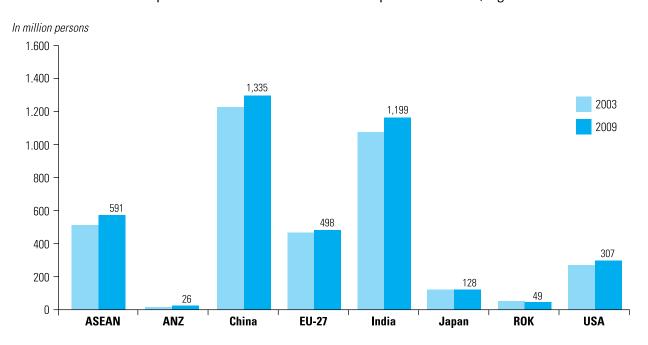
The graphical information in this Chartbook is presented according to the following 8 sections:

- 1. **ASEAN in the Global Economy** situates the region in the global economic community in terms of population and economic size, growth, and welfare.
- 2. ASEAN Economy looks into some macroeconomic trends and developments within the region.
- 3. ASEAN Trade Liberalization reports on the stages of facilitation for freer flow of goods within the region through tariff reduction.
- **4. ASEAN Trade Performance** takes a closer look at the movement of goods within and outside of the region trends of exports and imports, and composition and directions of trade.
- 5. ASEAN Trade with Selected Trade Partners charts the region's trade position with selected dialogue partners and describes the concentration and dependencies of selected traded commodities.
- 6. Investments in ASEAN gives a broad time series profile of foreign direct investment inflow to the region, including the major sources of such investments.
- **7. ASEAN Priority Integration Sectors** shows the trends of export of goods in the 7 priority sectors identified to help accelerate progress toward the AEC.
- **8. Other Developments in the ASEAN Economic Community** presents information on other important elements that sustain the regional economy export of energy, access to communication, and tourism activity.

The charts presented herein are based on data available in the various databases being maintained by the ASEAN Secretariat as submitted through relevant ASEAN working groups and/or data sharing schemes and/or as gathered from official publications and websites of data sources in the ASEAN Member States (AMSs) and international organizations as of 30 September 2010.

Some data were derived/estimated using basic statistical practices employed by the ASEAN Secretariat. Unless otherwise stated, these figures are in no way considered as official statistics, and are used only to give indicative information.

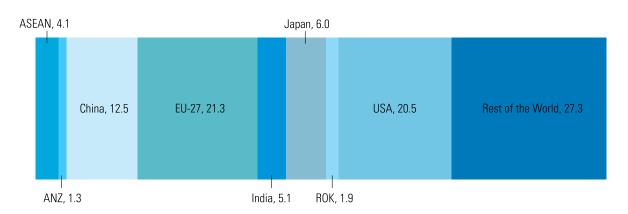
1.1. Population of ASEAN and selected trade partner countries/regions



Sources of data: ASEAN Statistical Yearbook 2010 and IMF World Economic Outlook Database April 2010

1.2 Share of ASEAN and selected trade partner countries in world gross domestic product based on PPP* dollars, 2009

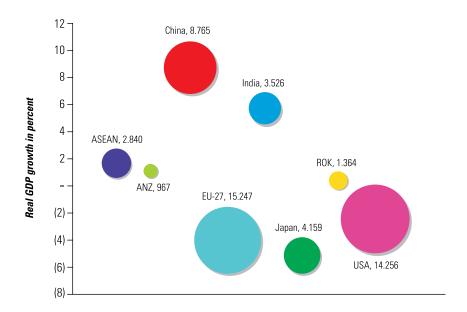
Share of GDP at current PPP dollars to world total (%)



^{*} Purchasing Power Parity

Source of basic data: IMF World Economic Outlook Database April 2010

1.3 Gross Domestic Product (GDP) in billion PPP* dollars and rate of change of real GDP, 2009



Note:

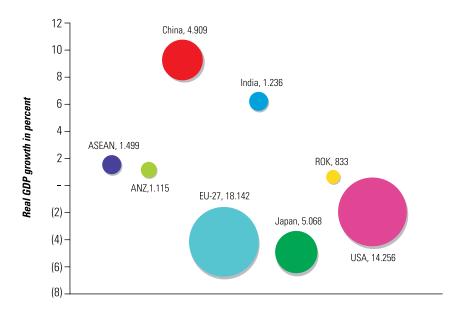
Size of bubble indicates level of GDP in current international (PPP) billion dollars while bubble position plots the growth rate of real GDP.

Sources of data:

ASEAN Finance and Macroeconomic Surveillance Database and IMF World Economic Outlook Database April 2010

^{*} Purchasing Power Parity

1.4 Gross Domestic Product (GDP) in billion US dollars and rate of change of real GDP, 2009



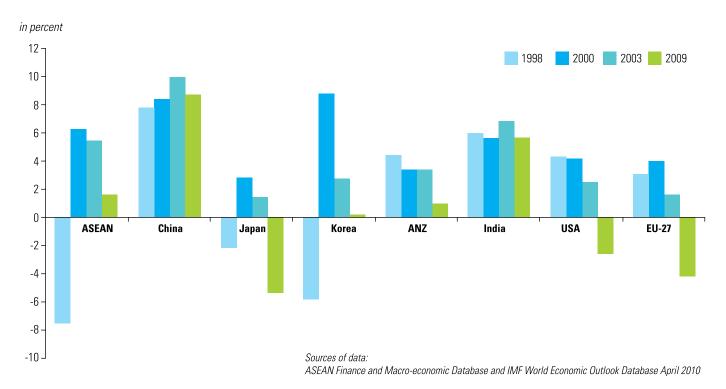
In terms of US dollars, ASEAN GDP was US\$1.5 trillion, or 31% that of China and about 11% that of USA. If the purchasing power is taken into account (measured in PPP dollars), ASEAN GDP was 32% that of China and nearly 20% that of USA.

Note: Size of bubble indicates level of GDP in current billion dollars while bubble position plots the growth rate of real GDP. The forecast of GDP for 2010 according to the IMF World Economic Outlook, April 2010 were: ASEAN: US\$ 1,719 Bn, China: US\$ 5,364 Bn, Japan: US\$ 5,273 Bn, ROK: US\$ 991 Bn, USA: US\$ 14,800 Bn, EU: US\$ 16,543 Bn, India: US\$ 1,367 Bn, and ANZ: US\$ 1,329 Bn.

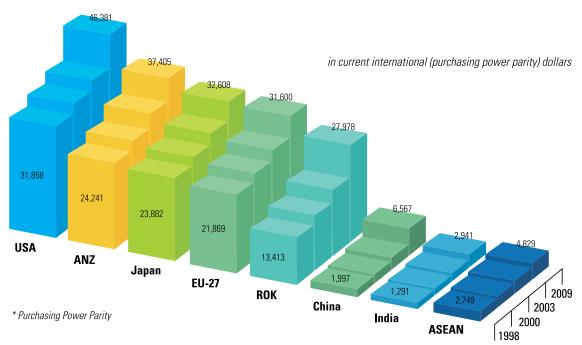
Sources of data:

ASEAN Finance and Macroeconomic Surveillance Database and IMF World Economic Outlook Database April 2010

1.5 Annual rate of change of real GDP in ASEAN and selected trade partner countries/regions



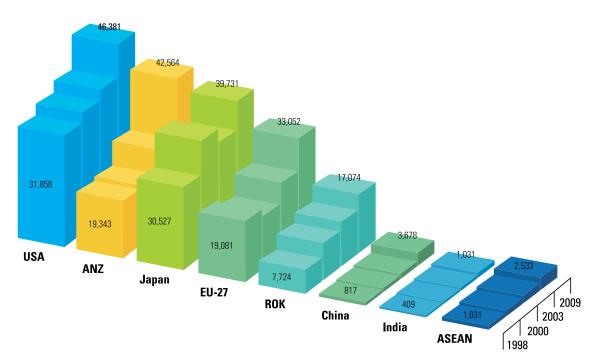
1.6 GDP per capita in PPP* dollars of ASEAN and selected trade partner countries/regions



Sources of data:

ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2010

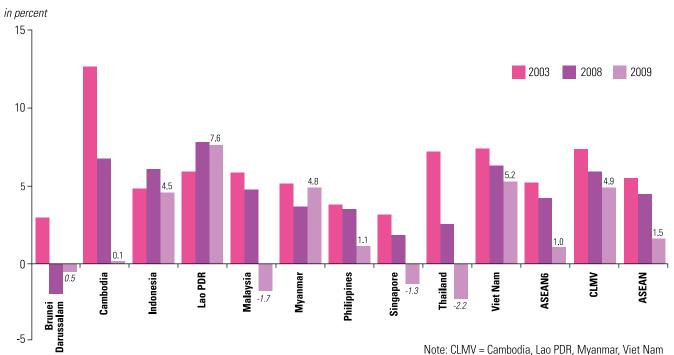
1.7 GDP per capita in US dollars of ASEAN and selected trade partner countries/regions



In US dollars, ASEAN GDP per capita in 2009 was US\$2,533, or 69% that of China and 5% that of USA. If the purchasing power is taken into account (measured in PPP dollars), the ASEAN GDP per capita was PPP\$ 4,829 or 74% that of China and 10% that of the USA.

Sources of data: ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2010

2.1 Annual rate of growth of GDP at constant prices in ASEAN Member States



Note: CLMV = Cambodia, Lao PDR, Myanmar, Viet Nam

Source of data: ASEAN Finance and Macroeconomic Database

2.2 Quarterly rate of growth of GDP at constant prices



Note: year-on-year

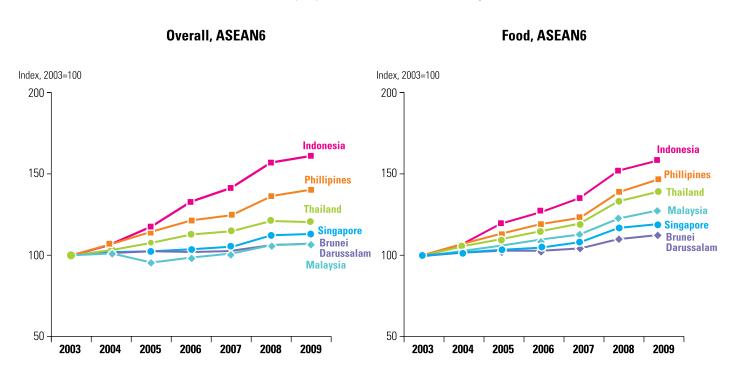
Source of data: ASEAN Finance and Macroeconomic Database



Notes: Myanmar data is based on the parallel exchange rate as used in the IMF-WEO database of April 2010 in which the US\$1 = 1,168 kyats (for 2009).

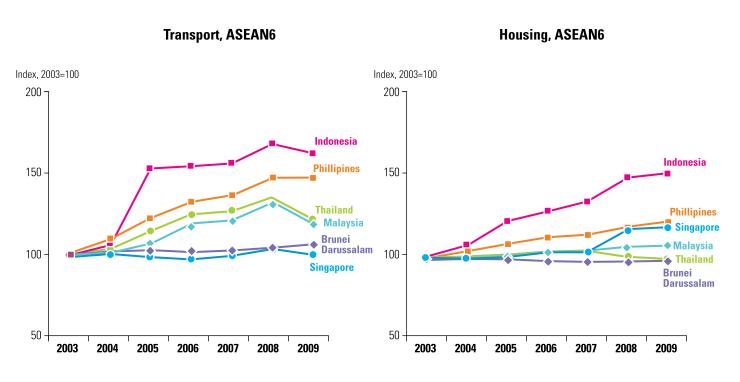
Sources of data: ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2010

2.4 Consumer Price Index (CPI), all items and food, as compared to that in 2003



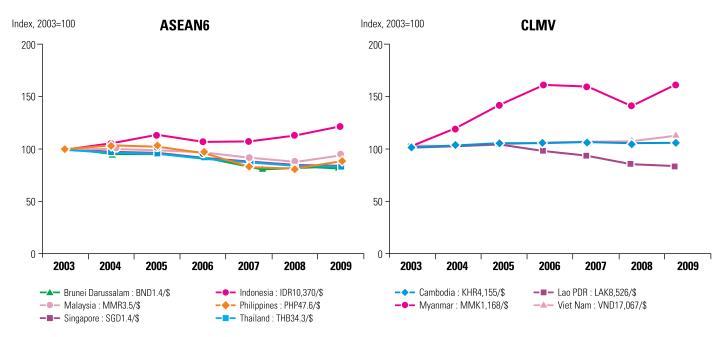
Source of data: ASEAN Finance and Macroeconomic Database

2.5 Consumer Price Index (CPI), transport and housing, as compared to that in 2003



Source of data: ASEAN Finance and Macroeconomic Database

2.6 ASEAN Member States currencies-to-US dollar rate as compared to that in 2003

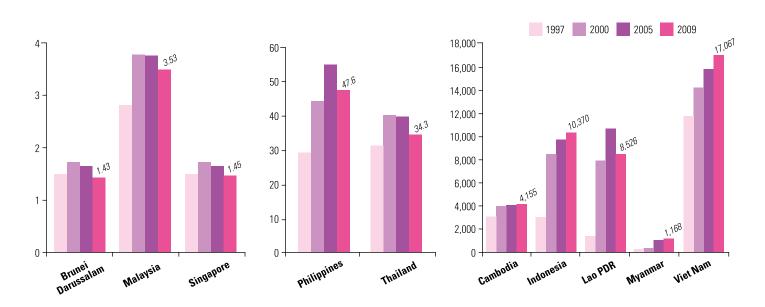


Myanmar's Kyat-to-dollar exchange rate is taken from the IMF World Economic Outlook Database as of April 2010

Note: BND= Brunei Dollar, KHR=Cambodian Riel, IDR=Indonesian Rupiah, LAK=Lao Kip, MMR=Malaysian Ringgit, MMK=Myanmar Kyat, PHP=Philippines Peso, SGD=Singapore Dollar, THB=Thailand Baht, VND=Vietnamese Dong

Sources of data: ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2010

2.7 ASEAN Member States currencies-to-US dollar rate

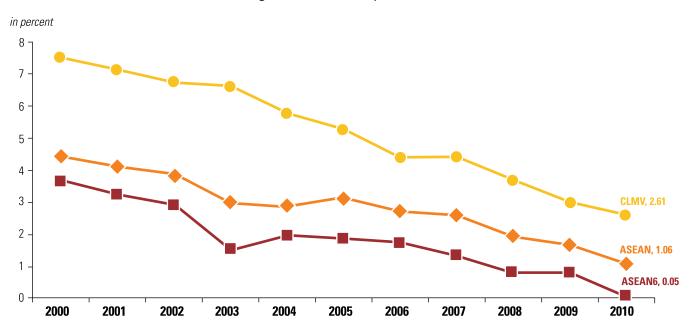


Myanmar: not an official rate. Myanmar's Kyat-to-dollar exchange rate is taken from the IMF World Economic Outlook Database as of April 2010

Sources of data:

ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2010

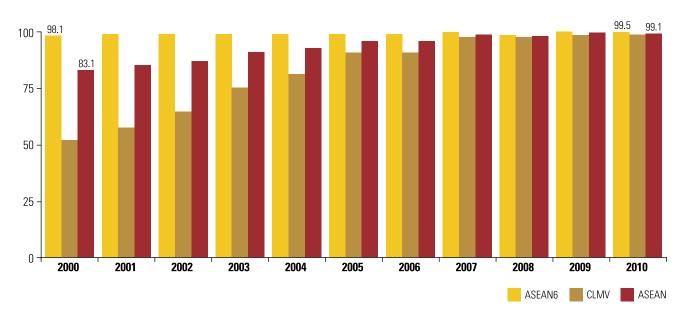
3.1 Average tariff rates on imports from ASEAN



Note: For 2010, Cambodia use the ASEAN Harmonised Tariff Nomenclature (AHTN) 2002 while the others use AHTN 2007.

* CEPT - Common Effective Preferential Tariff

3.2 Percent of tariff lines in the CEPT* Inclusion List (IL)

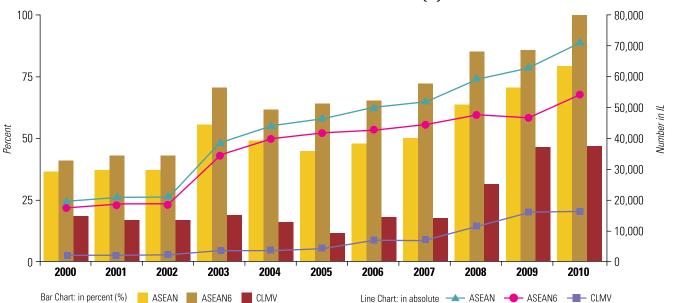


The percentage of tariff lines in the CEPT inclusion list of CLMV have increased steadly, and progressively narrowed the gap between ASEAN6 and CLMV over the years. As of 2010, both ASEAN6 and CLMV have placed more than 99% of their tariff lines under the CEPT Scheme.

Note: For 2010, Cambodia use the ASEAN Harmonised Tariff Nomenclature (AHTN) 2002 while the others use AHTN 2007

* CEPT - Common Effective Preferential Tariff

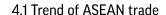


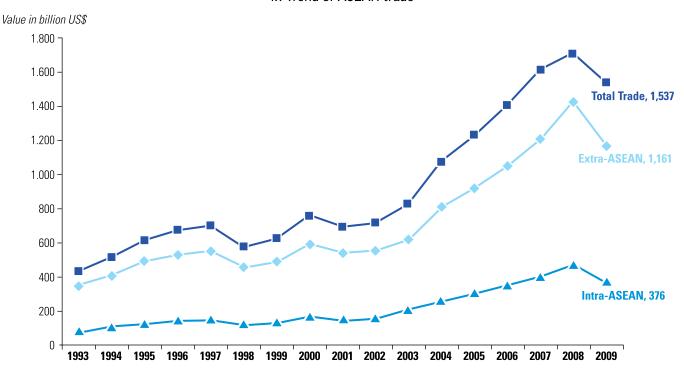


The number of items in the CEPT inclusion list with zero tariff in ASEAN6 increased significantly in 2003 and continued to increase until 2010. The growth in CLMV was more modest. In percentage terms, the growth in ASEAN6 showed a break in 2005 and 2006; but it was due to the rapid increase of the number of items in the CEPT IL.

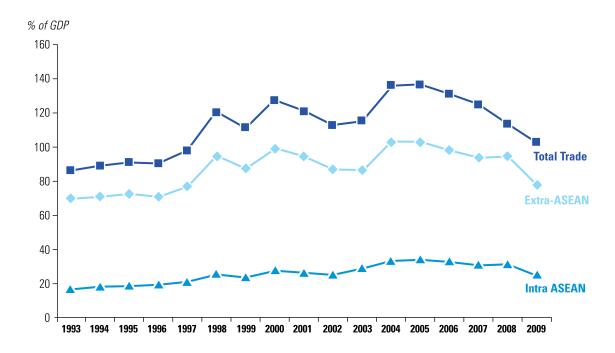
Note: For 2010, Cambodia use the ASEAN Harmonised Tariff Nomenclature (AHTN) 2002 while the others use AHTN 2007

* CEPT - Common Effective Preferential Tariff

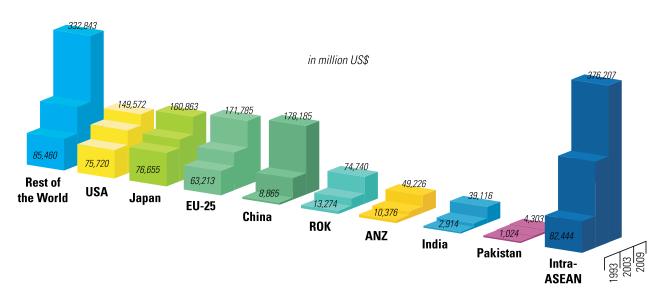




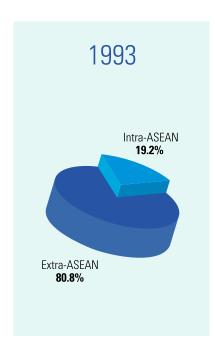
4.2 Trend of ASEAN trade value as a percentage of GDP

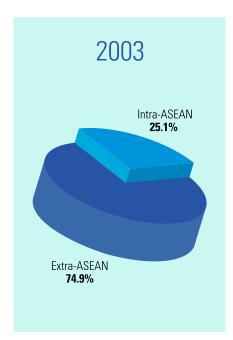


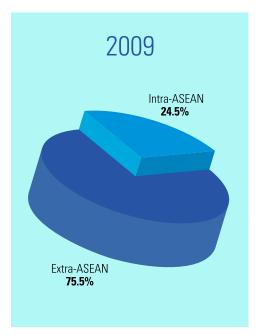
4.3 ASEAN trade with selected trade partner countries/regions



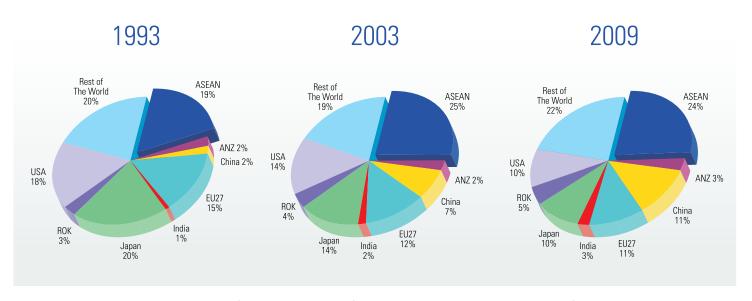
4.4 Intra- and extra-ASEAN trade







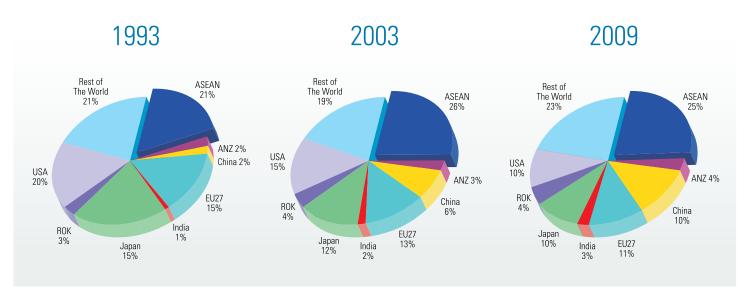
4.5 Share of ASEAN trade with selected trade partner countries/regions



Increasing in share: China; India; ANZ and ROK

Decreasing in share: EU27; Japan; USA

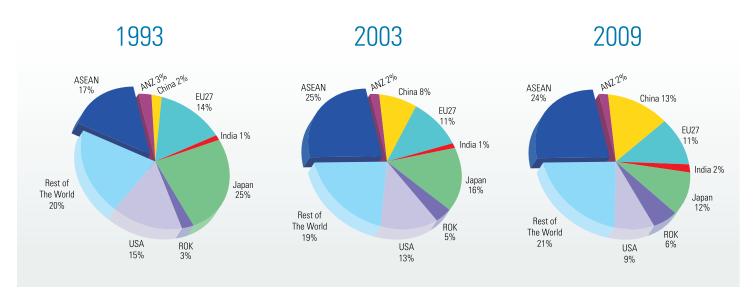
4.6 Share of ASEAN exports to selected trade partner countries/regions



Increasing in share: ANZ, China; India, and ROK

Decreasing in share: USA, Japan and EU27

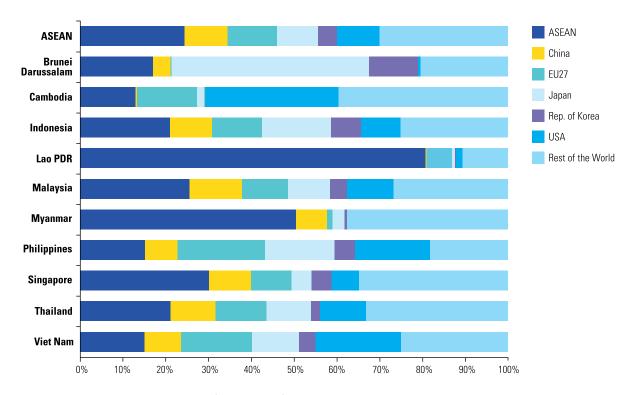
4.7 Share of ASEAN imports from selected trade partner countries/regions



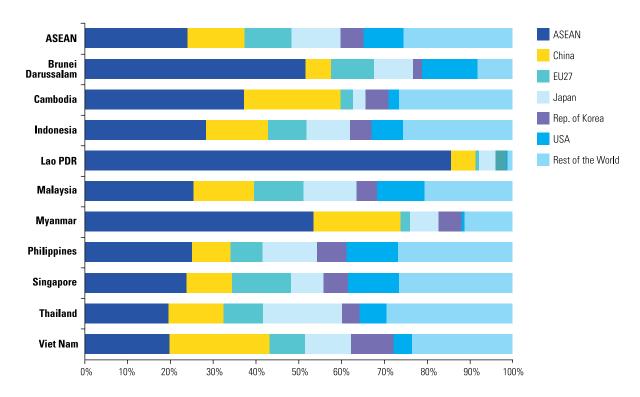
Increasing in share: China, ROK and India

Decreasing in share: EU-25, Japan, and USA

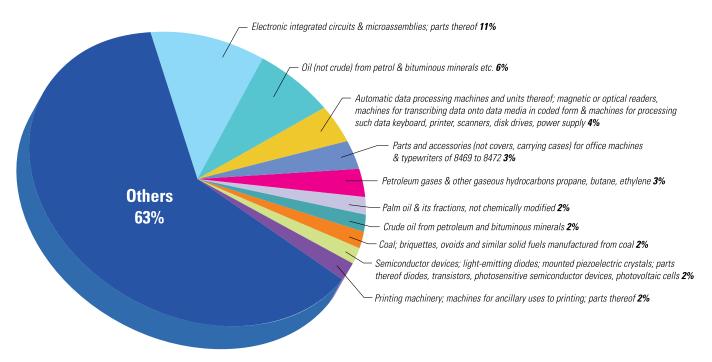
4.8 ASEAN Member States exports to selected trade partner countries/regions, 2009



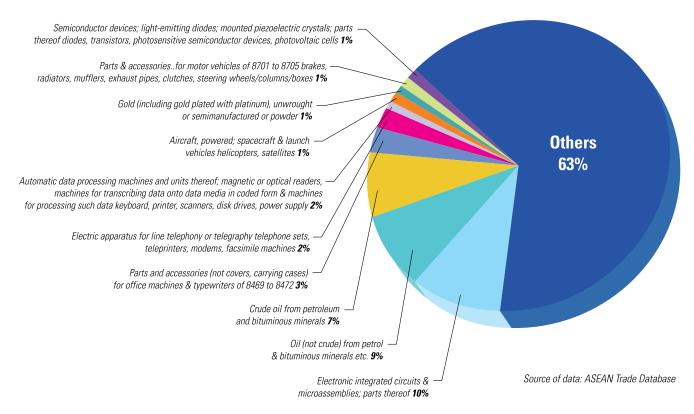
4.9 ASEAN Member States imports from selected trade partner countries/regions, 2009



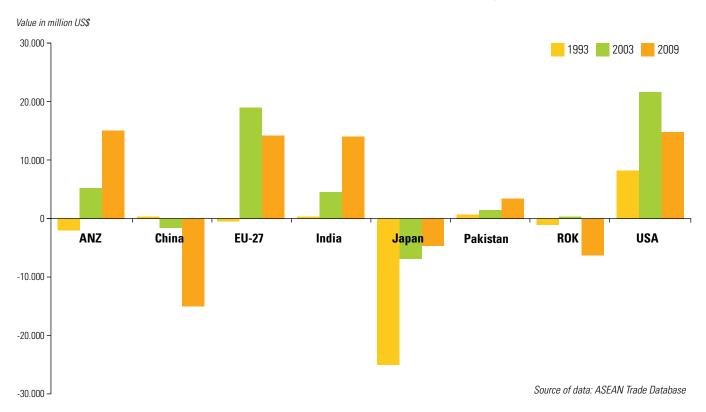
4.10 Top ten ASEAN export commodities in 4 digit-HS, 2009



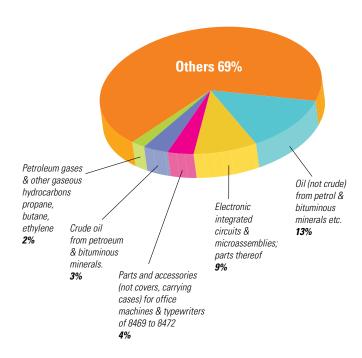
4.11 Top ten ASEAN import commodities in 4 digit-HS, 2009



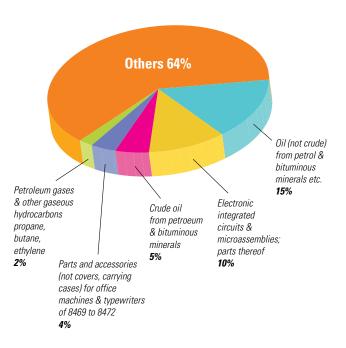
5.1 Trade balance with selected partner countries/regions



5.2a Top 5 exports to ASEAN, 2009



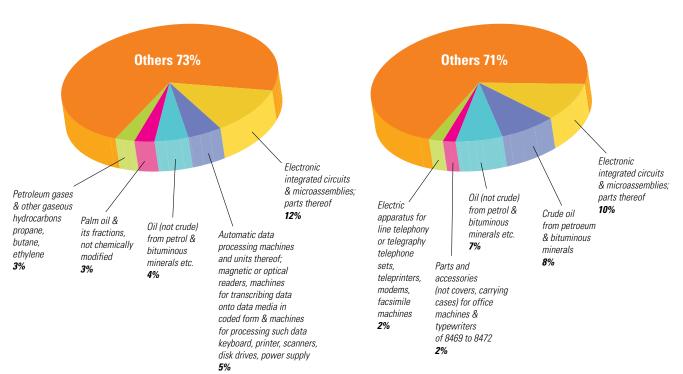
5.2b Top 5 imports from ASEAN, 2009

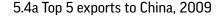


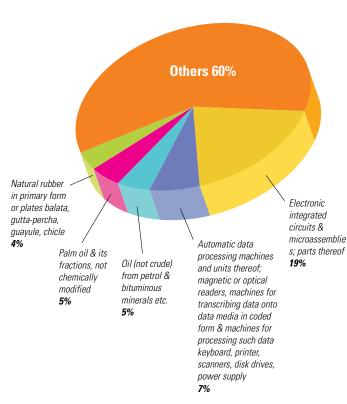
Source of data: ASEAN Trade Database (by 4 digits HS Code)

5.3a Top 5 extra-ASEAN exports, 2009

5.3b Top 5 extra-ASEAN imports, 2009

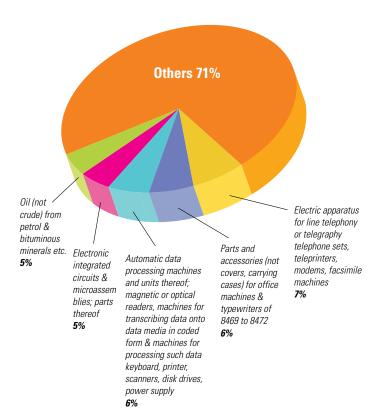




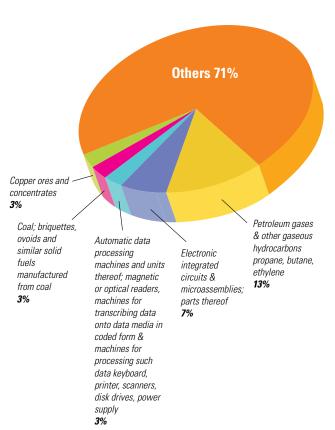


Source of data: ASEAN Trade Database (by 4 digits HS Code)

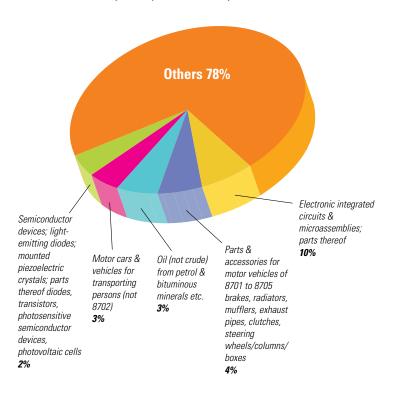
5.4b Top 5 imports from China, 2009



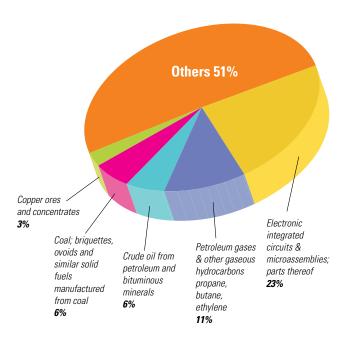
5.5a Top 5 exports to Japan, 2009



5.5b Top 5 imports from Japan, 2009

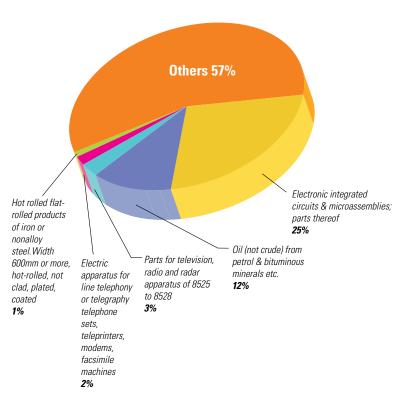


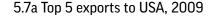


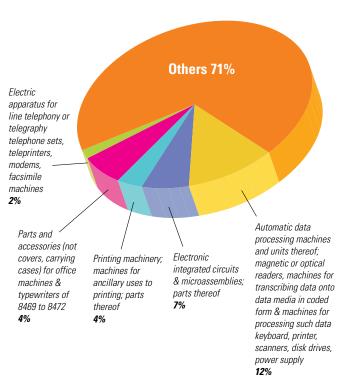


Source of data: ASEAN Trade Database (by 4 digits HS Code)

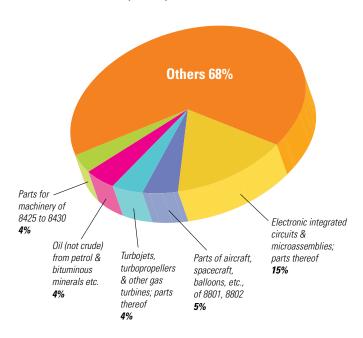
5.6b Top 5 imports from ROK, 2009

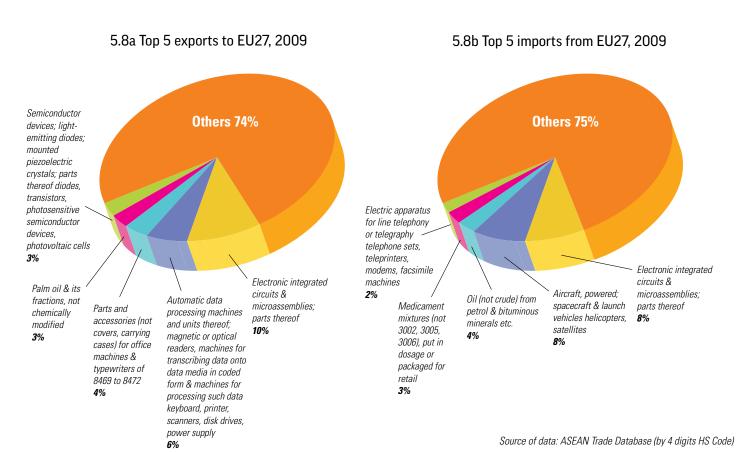


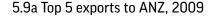


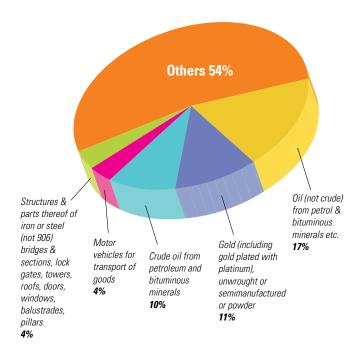


5.7b Top 5 imports from USA, 2009

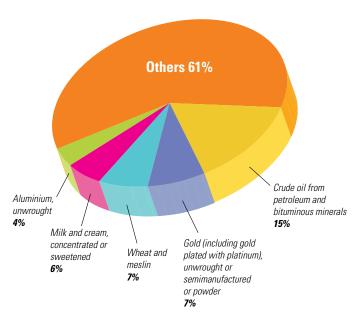


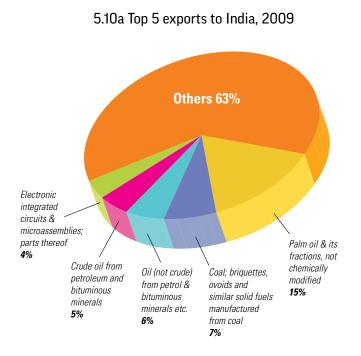




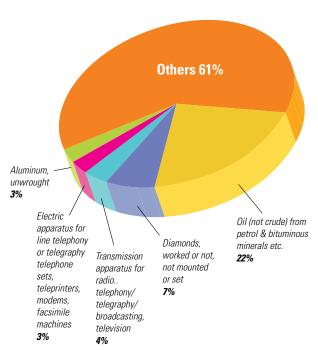


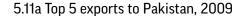
5.9b Top 5 imports from ANZ, 2009

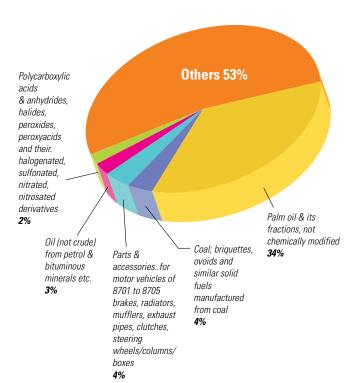




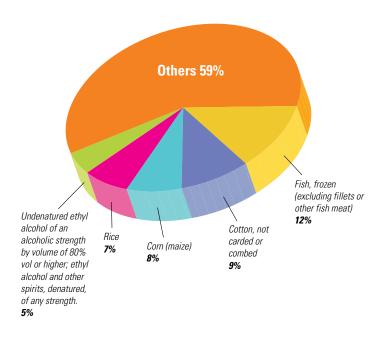
5.10b Top 5 imports from India, 2009







5.11b Top 5 imports from Pakistan, 2009



5.12 ASEAN export and import commodities to/from DP Countries with high significant share (above 75% of total ASEAN export/import of the respective commodity), 2009

Dialogue	Exports				Imports		
Partner Country	HS Code	Share (%)	Commodity	HS Code	Share (%)	Commodity	
ANZ	2715	81.6	Bituminous mixtures from natural asphalt, natural & petroleum	0204	98.5	Meat of sheep or goats, fresh, chilled or frozen lamb	
			bitumen, mineral tar, mineral tar pitch bituminous mastics, cut backs	1004	96.8	Oats	
	1205	77.6	Rape or colza seeds, whether or not broken	0104	94.8	Sheep and goats, live	
				1002	94.5	Rye in the grain	
				5101	91.2	Wool, not carded or combed	
				0102	90.7	Bovine animals, live cows, bulls, heifers	
				0201	88.9	Meat of bovine animals, fresh or chilled beef, veal	
				1502	86.4	Fats ofbovine, sheep or goats, raw or rendered	
				0503	77.8	Horsehair and horsehair waste	
Canada	No share above 75%			No share above 75%			
China	2612	100.0	Uranium or thorium ores and concentrates	5002	95.6	Raw silk (not thrown)	
	2601	99.4	Iron ores & concentrates, including roasted iron pyrites	4204	90.6	Articles of leather or composition leather for technical uses	
	2702	99.3	Lignite, agglomerated or not, excluding jet	2003	88.7	Mushrooms & truffles, prepared or preserved	
	2602	96.0	Manganese ores a concentrates including manganiferous iron ores	6603	87.8	Parts, trimmings & acess of art heading 66.01/66.02	
	2606	94.3	Aluminum ores and concentrates	9501	87.6	Wheeled toys to be ridden by children & dolls' carriages	
	0714	92.2	Manioc, arrowroot salem (yams) etc	6601	87.3	Umbrellas & sun umbrellas & other umbrellas	
	2607	87.3	Lead ores and concentrates	0502	85.4	Bristles, hair & waste of pigs, hogs etc	
	4005	87.3	Compounded rubber, unvulcanised, in primary forms	5302	85.3	True hemp, raw, processed, not spun; tow & waste of true hemp	
	2610	84.0	Chromium ores and concentrates	2938	82.5	Glycosides & their salts, ethers, esters & other derivatives	
	5305	80.2	Coconut, abaca, ramie&oth vegetable fibers, raw, processed, not spun	2611	82.1	Tungsten ores and concentrates	
	4702	78.5	Chemical Wood Pulp Dissolving Grades	0704	81.8	Cabbages and cauliflowers, fresh or chilled	

5.12 ASEAN export and import commodities to/from DP Countries with high significant share (above 75% of total ASEAN export/import of the respective commodity), 2009 - continued

Dialogue	Exports				Imports		
Partner Country	HS Code	Share (%)	Commodity	HS Code	Share (%)	Commodity	
	2615	76.0	Niobium, tantalum, vanadium or zirconium ores and concentrates	2606	79.1	Aluminum ores and concentrates	
				4417	78.8	Tools, tool & broom bodies & handles, shoe lasts of wood	
				8715	77.9	Baby carriages; parts thereof strollers	
				6907	77.0	Unglazed ceramic flags&paving,hearth/wall tiles	
				0711	76.3	Vegetables, provisionally preserved	
				8713	75.6	Invalid carriages	
				0706	75.6	Carrots, turnips and salad beetroot, fresh or chilled	
				6502	75.4	Hat shapes, plaited or assembled strips any material	
				6702	75.1	Artificial flowers, foliage & fruit	
EU 27	3001	99.8	Glands & extracts, secretions for organotherapeutic uses; heparin & its salts; other	8401	93.0	Nuclear reactor; fuel element for reactor	
	5104	99.7	Garnetted stock of wool, fine or coarse animal hair	3001	91.1	Glands & extracts, secretions for organotherapeutic uses; heparin & its salts; other	
	0208	89.9	Other meat & edible offal, fresh, chilled or frozen rabbit, hare, frogs, deer, quail	2703	89.8	Peat (including peat litter), agglomerated or not	
	2613	88.8	Molybdenum ores and concentrates	2208	89.2	Spirits, liqueurs, other spirit beverages, alcoholic preparations	
	8712	88.3	Bicycles & other cycles (not motorized) delivery tricycles	8604	88.2	Railway maintenance-of-way service vehicles	
	4416	82.3	Casks, barrels,vats, tubs etc. of wood	4301	87.4	Raw furskins & pieces suitable for furriers' use, nes	
	4302	81.6	Tanned or dressed furskins & pieces, unassembled or assembled	0601	86.9	Bulbs, tubers, corms, etc	
	6801	80.7	Setts, curbstones and flagstones, of natural stone (not slate)	8605	86.1	Railway passenger & special purpose coaches, not self- propelled	
	0601	77.3	Bulbs, tubers; chicory plants & roots corms, crowns & rhizomes	1210	84.2	Hop cones, fresh, dried, powdered, pellets; lupulin	
	2937	77.2	Hormones, derivatives & steroids used as hormones	8478	83.8	Machinery for tobacco preparation, parts thereof	
				1509	80.7	Olive oil & its fractions, not chemically modified	
				3303	75.3	Perfumes and toilet waters	

5.12 ASEAN export and import commodities to/from DP Countries with high significant share (above 75% of total ASEAN export/import of the respective commodity), 2009 - continued

Dialogue	Exports				Imports			
Partner Country	HS Code	Share (%)	Commodity	HS Code	Share (%)	Commodity		
India	1501	94.3	Lard; other pig fat and poultry fat, rendered	0501	90.4	Human hair, unworked & waste of human hair		
	3201	86.2	Vegetable tanning extracts; tannins & their salts	2305	85.5	Peanut oilcake & other solid residue		
	5002	82.0	Raw silk (not thrown)					
	3805	75.1	Turpentine oils; crude dipentene; pine oil etc					
Japan	7501	99.9	Nickel matte, nickel oxide sinters	7107	97.4	Base metals clad with silver not further worked than semi- manufactured		
	2830	99.8	Sulfides; polysulfides					
	2616	99.4	Precious metal ores and concentrates	2846	93.6	Rare-earth metal compounds of yttrium or scandium		
	2846	91.1	Rare-earth metal compounds of yttrium or scandium	7111	93.4	Base metals, silver, goldclad with platinum, not further worked than semifinished		
	5003	84.0	Silk waste, including silk yarn waste etc.					
	4406	83.1	Railway or tramway sleepers (cross-ties) of wood	0903	93.2	Mate		
	8530	82.7	Electrical signallg/traffic control equip for rlwy/road (o/t hd 8608)	9012	87.7	Microscopes (not optical); diffraction apparatus; parts and accessories		
	7402	82.1	Unrefined copper; copper anodes for electrolytic refining					
	2510	82.0	Calcium & aluminum calcium phosphates, natural & phosphatic chalk	5104	77.0	Garnetted stock of wool, fine or coarse animal hair		
ROK	5507	100.0	Artificial staple fibres, carded, combed	7118	76.5	Coin		
USA	9302	90.1	Revolvers & pistols (Other than HScode 9303,9304)	2303	86.8	Beet-pulp, bagasse and brewing or distilling dreg & waste		
	0409	82.4	Honey, natural					
	9301	79.4	Military weapons (not revolvers, pistols & arms of 9307)					
	9303	76.7	Sport shotguns & rifles etc, very pistols etc					
	2003	75.6	Mushrooms & truffles, prepared or preserved					
	2938	75.1	Glycosides & their salts, ethers, esters & other derivatives					
Pakistan	2703	97.8	Peat (including peat litter), agglomerated or not			No share above 75%		

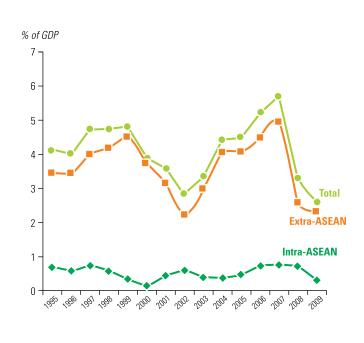
6.1 Foreign Direct Investment net inflow to ASEAN by source country



Source of data: ASEAN FDI Database

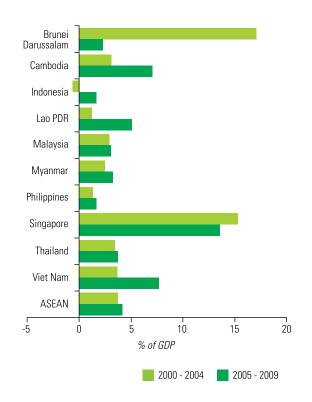
Note: Brunei's figure for 2009 only covers 1st Half of the year

6.2 Foreign Direct Investment net inflow to ASEAN and ASEAN Member States as a percentage of GDP



Note: Brunei's figure for 2009 only covers 1st Half of the year

Source of data: ASEAN FDI Database

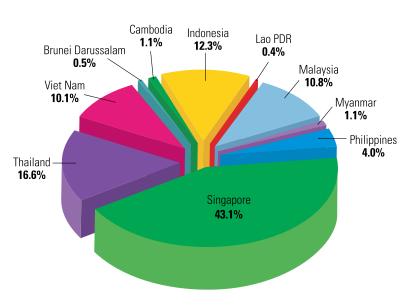


6.3 Cummulative Foreign Direct Investment net inflow to ASEAN, 2004-2009

by major source country

Other 35.5% ASEAN 13.3% USA Cayman Islands 4.2%

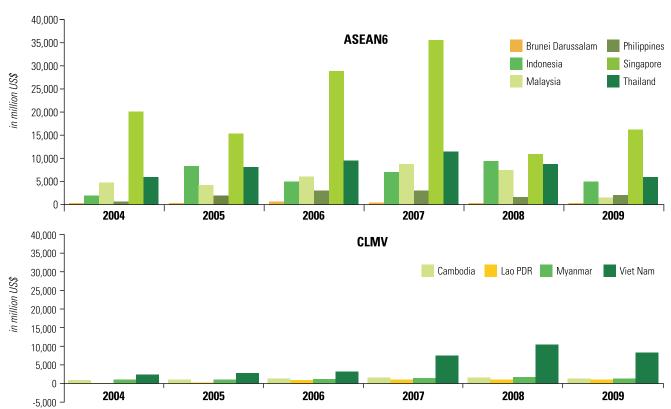
by receiving country



Source of data: ASEAN FDI Database

Note: Brunei's figure for 2009 only covers 1st Half of the year

6.4 Foreign Direct Investment net inflow in ASEAN6 and CLMV

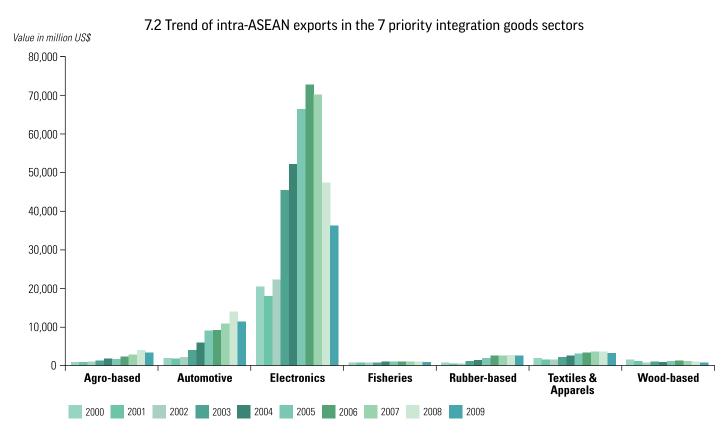


Note: Brunei's figure for 2009 only covers 1st Half of the year

Source of data: ASEAN FDI Database

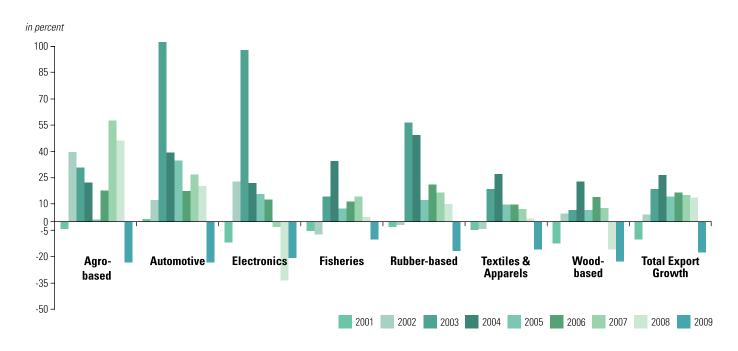


Sources of data: ASEAN Trade Database



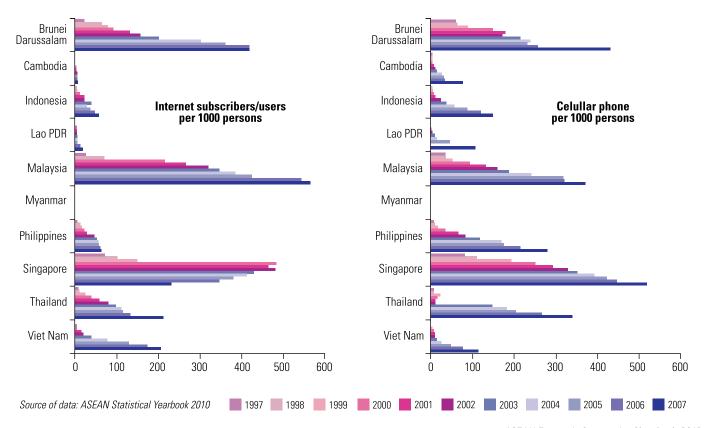
Sources of data: ASEAN Trade Database

7.3 Annual rate of change of ASEAN exports in the 7 priority integration goods sectors

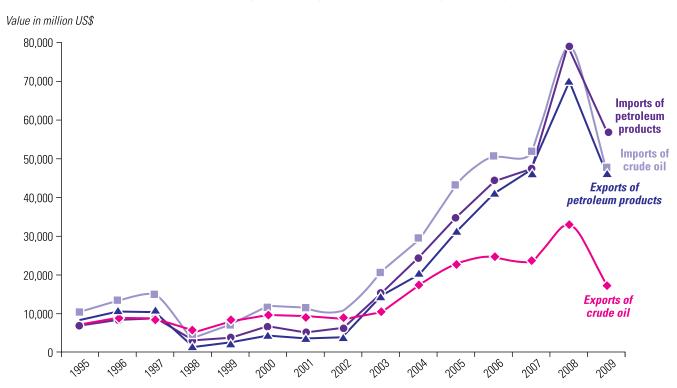


Sources of data: ASEAN Trade Database

8.1 Internet subscribers/user and cellular phone densities (per 1000 persons) in ASEAN

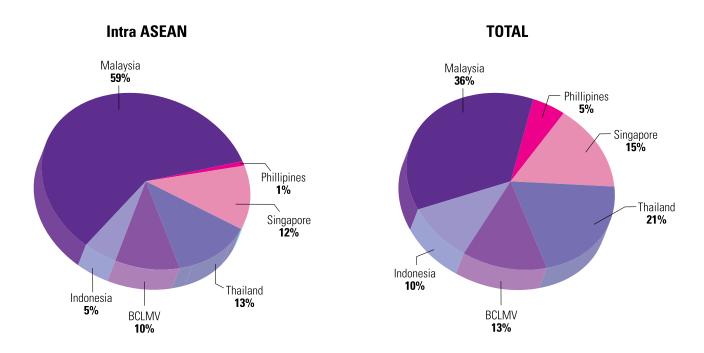


8.2 Trend of ASEAN export and import of crude oil and petroleum products



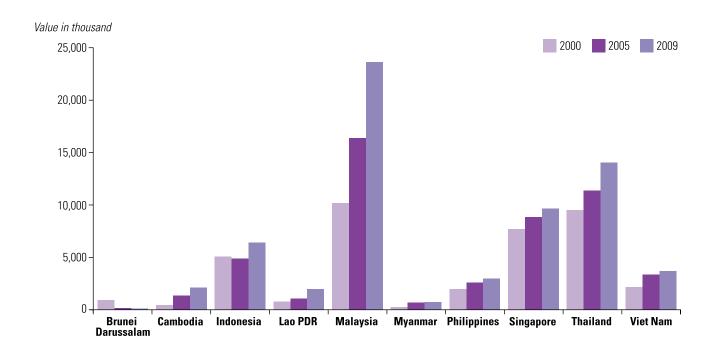
Source of data: ASEAN Statistical Yearbook 2010

8.3 Total and Intra-ASEAN visitor arrivals by country of destination, 2009



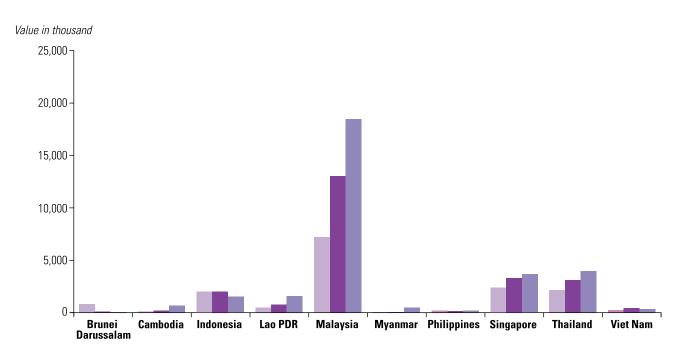
Source : ASEAN Tourism Database

8.4 Visitor arrivals to ASEAN Member States



Source : ASEAN Tourism Database

8.5 Intra-ASEAN visitor arrivals in ASEAN Member States



Source : ASEAN Tourism Database



Other ASEANstats Publications:

- 1. ASEAN Statistical Yearbook 2010
- 2. ASEAN Community in Figures (ACIF) 2010
- 3. ASEAN Community Progress Monitoring System: PAN-ASEAN Indicators Volume 1, 2007
- 4. ASEAN Community Progress Monitoring System: Country Indicators and Monitoring Tools. Volume 2, 2007
- 5. ASEAN Brief Progress towards the ASEAN Community 2007
- 6. AHSOM A Decade of Cooperation in Statistics

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