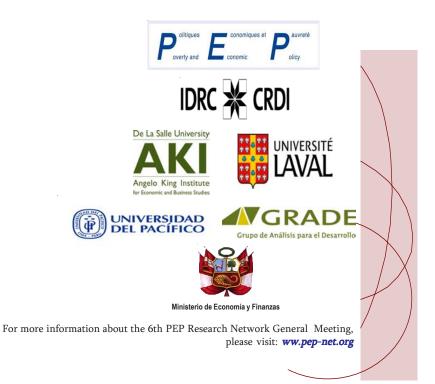
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## Community-Based Monitoring System in the Philippines

Celia Reyes Anne Bernadette Mandap Kenneth Ilarde Lani Garnace Jasminda Asirot Joel Bancolita





#### Community Based Monitoring System in the Philippines

#### by

#### Celia M. Reyes, Anne Bernadette Mandap, Kenneth Ilarde, Lani Garnace, Jasminda Asirot and Joel Bancolita<sup>\*</sup>

#### I. Rationale for CBMS Work

Poverty reduction remains to be one of the biggest challenges faced by the Philippines. Not surprisingly, the country has adopted poverty reduction as the main goal of all its development efforts. However, to wage a successful fight against poverty, it is important to know the nature and extent of poverty as well as who the poor are, where they are, and why they are poor.

#### A. State of Poverty Monitoring in the Philippines

Data relating to the different dimensions of poverty are traditionally obtained from national censuses and surveys conducted by the National Statistics Office. However, these surveys and censuses are conducted infrequently and at irregular intervals. Moreover, they are conducted at different time periods making it impossible to have a comprehensive picture of the different dimensions of poverty at a particular point in time. Thus, we do not know if the ones who are poor based on income are also poor with regard to literacy, nutrition, housing, among others.

Available Sources of Data	Implementing Agency	Frequency of Collection	Data Obtained
Family Income and Expenditures Survey (FIES)	National Statistics Office (NSO)	Every 3 years	Family income and living expenditures and related information affecting income and expenditure levels and patterns in the Philippines including poverty incidence
Annual IndicatorPoverty Survey(APIS)	NSO	Every year wherein FIES is not conducted	Socioeconomic profiles of families and other information relating to their living conditions but not poverty incidence
National Nutritional Survey (NNS)	Food and Nutrition Research Institute (FNRI)	Every 5 years	Food situation and nutritional status of the population

\* CBMS International Network Coordinating Team

CensusofPopulationandHousing (CPH)	NSO	Every 10 years	Size, composition and distribution of population in the Philippines
Functional Literacy, Education and Mass Media Survey (FLEMMS)	NSO	Irregular	Number of functionally literate population and their socioeconomic characteristics
National Demographic and Health Survey (NDHS)	NSO	Every 5 years	Demographic, maternal and child health issues in the Philippines
Labor Force Survey (LFS)	NSO	Every quarter of the year	Levels and trends of employment, unemployment and underemployment

Furthermore, data from these sources are very aggregated. The available national, regional and sometimes provincial data are not sufficient to meet the demands of local government units, particularly cities/municipalities and barangays, which need disaggregated information for diagnosing poverty at the local level and identifying appropriate interventions.

More recently, there has been greater emphasis on targeted programs because of limited financial resources to implement poverty reduction assistance programs. Several programs of national government agencies, such as the Philhealth – a government subsidized health insurance program for the indigents, and of the local government units, such as livelihood and scholarship programs, are intended for the poor. Unfortunately, data are not available to support such targeting schemes. Consequently, there have been difficulties in identifying eligible beneficiaries. When disparities are large within municipalities/cities and barangays, pure geographic targeting is not enough. Geographic targeting is not enough to be able to minimize leakages and reduce exclusions.

#### **B.** Decentralization policy and local governance structure

The passage of the Local Government Code (LGC) in 1991 represented a major step in decentralization in the Philippines. Before the LGC, the LGUs' main functions were levying and collecting of local taxes, regulation of business activities, and administration of garbage collection, public cemeteries, public markets and slaughterhouses. The LGC paved the way for increased local autonomy, expenditure responsibility and revenue authority. In particular, the principal responsibility for the delivery of basic social services and the operation of the facilities were devolved to LGUs. The devolved areas are: agricultural extension and research; social forestry; environmental management and pollution control; primary health and hospital care; social welfare services; repair and maintenance of infrastructure; water supply and communal irrigation; and land use

planning. Consequently, personnel of National Government Agencies who were doing these tasks before the passage of the LGC were devolved to the LGUs.

In addition, the LGUs were given taxing authority to be able to generate resources to complement the Internal Revenue Allotment (IRA) that they get from the national government. A new scheme has been devised to determine the share of LGUs from the revenues collected by the national government and this is based primarily on population and land size.

Likewise, the Social Reform and Poverty Alleviation Act of 1997 gave the LGUs the frontline role in the fight against poverty. The law tasks the LGUs to be responsible in the formulation, implementation, monitoring and evaluation of the Anti-Poverty Reduction Agenda within their area of jurisdiction.

In the Philippines, there are 5 geopolitical levels. A region is a sub-national administrative unit comprising of several provinces having more or less homogenous characteristics, such as ethnic origin of inhabitants, dialect spoken, agricultural produce, etc.

The province is the largest unit in the political structure which is headed by an elected governor. It consists, in varying numbers, of municipalities and, in some cases, of component cities. Its functions and duties in relation to its component cities and municipalities are generally coordinative and supervisory.

The municipality/city is a political corporate body which is endowed with the facilities of a municipal/city corporation, exercised by and through the municipal/city government in conformity with law. The municipality is headed by an elected mayor. It is a subsidiary of the province which consists of a number of barangays within its territorial boundaries, one of which is the seat of government found at the town proper (poblacion). There are three classes of cities in the Philippines: the highly urbanized, the independent component cities which are independent of the province, and the component cities which are part of the provinces where they are located and subject to their administrative supervision.

The barangay is the smallest political unit into which cities and municipalities are divided. It is the basic unit of the political system. It consists of less than 1,000 inhabitants residing within the territorial limit of a city or municipality and administered by a set of elective officials, headed by a barangay chairman (punong barangay).

As of December 2006, the Philippines have 17 regions, 81 provinces, 118 cities, 1,510 municipalities and 41,995 barangays or villages.

Implementation of targeted programs has been a major weakness of most LGUs in the country as they lack reliable/credible baseline data, particularly poverty statistics. LGUs still rely on centrally produced data like NSO/NSCB data for their planning. These data however are not disaggregated at the municipal/city government and barangay

government level - the lower level LGUs that are primarily at the forefront of policy or program execution – thereby making it difficult for proper targeting and programming.

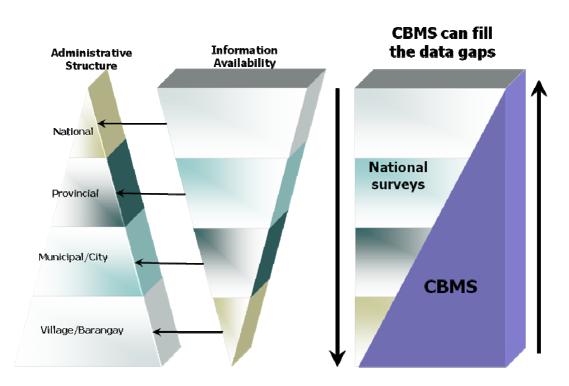


Figure 1. Administrative structure, information availability and CBMS

CBMS seeks to address the existing gaps in data at the local level for diagnosing extent of poverty at the local level, determining the causes of poverty, formulating appropriate policies and program, identifying eligible beneficiaries and assessing impact of policies and programs. There is also a need to support the decentralization process by capacitating LGUs to collect, analyze and use data in local planning and program implementation

#### C. Features of CBMS

CBMS is an organized way of collecting household level information at the local level. However, CBMS is more than just a data collection system. It seeks to integrate the use of data in local level planning and program implementation. It is also intended to promote evidence-based decision-making.

The CBMS is also a tool to support the decentralization process by providing the LGUs with a system to improve local governance. It builds the capacities of LGUs to develop policies and programs that meet the needs of the people.

The CBMS has several features: (1) it is LGU-based while promoting community participation; (2) it taps existing LGU personnel and community volunteers as monitors; (3) it has a core set of indicators; (4) it involves complete enumeration of all households

in the LGU; and (5) data is submitted to the next higher geopolitical level, allowing for the establishment of databanks at each geopolitical level. These key features enhance the capacity of local governments in detecting and reducing poverty.

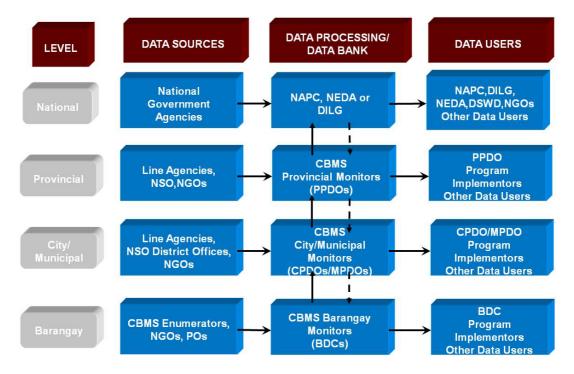
#### *i.* LGU-based while promoting community participation

The LGU take the lead in the data collection and processing, serves as the repository of the database and use the data in the formulation of the development and investment plan. Members of the community are likewise involved in the data collection and validation, processing, analysis, and formulation of the plans.

Moreover, the CBMS empowers the communities by ensuring their participation in diagnosing poverty and identifying appropriate interventions. It builds the capacity of local governments in using poverty statistics as inputs in the formulation of development plans and as basis in the formulation of poverty reduction programs and projects. Moreover,

#### *ii.* Taps existing LGU personnel and community volunteers as monitors

The CBMS taps local personnel to do the data collection, processing and analysis of the data. As shown in the CBMS flow of information (Figure 2), coordination among the different levels of government is very important.



#### **Figure 2. CBMS Flow of Information**

#### *iii. Has a core set of indicators*

There are 14 core indicators (Table 1) that are being measured to determine the welfare status of the population. These indicators capture the multidimensional aspects of poverty and have been confined to output and impact indicators. Since CBMS is designed to be LGU-based, it is important that indicators are easy to collect and process. Information is collected through surveys of all households in the community. The local people themselves are data collectors and processors.

The system is flexible and can accommodate community-specific indicators to reflect the other concerns of the community. For instance, indicators related to environmental concerns are included in the CBMS system in the Palawan. On the other hand, Camarines Norte has included indicators related to natural calamities in its indicator system.

BAS	SIC NEEDS	COR	E INDICATORS	
A.	Health	1	Proportion of children's deaths (0-5 years old)	
		2	Proportion of women deaths due to pregnancy- related causes	
B.	Nutrition	3	Proportion of children 0-5 years old who are malnourished	
C.	Housing	4	Proportion of households living in makeshift housing	
		5	Proportion of households who are squatters	
D.	Water and Sanitation	6	Proportion of households with no access to potable water supply	
		7	Proportion of households with no access to sanitary toilet facilities	
E.	E. Basic Education		Proportion of children aged 6-12 years old who are not in elementary school	
		9	Proportion of children aged 13-16 years old who are not in secondary school	
F.	Income	10	Proportion of households with income below the poverty threshold	
		11	Proportion of households with income below the food threshold	
		12	Proportion of households that experienced food shortage	
G.	Employment	13	Proportion of persons who are unemployed	
H.	Peace and Order	14	Proportion of persons who were victims of crime	

#### Table 2. List of Core Indicators

#### iv. Involves enumeration of all households

The CBMS utilizes **household surveys** to collect information at the household and individual levels. It involves **complete enumeration** of all households to provide information on not just how poor the barangay or municipality/city is, but more importantly on who and where the poor are.

A census would provide the LGU with a comprehensive profile of households that would allow household and individual-level targeting.

#### v. Establish databanks at all geopolitical levels.

Data are submitted to the next higher geopolitical level, allowing for the establishment of **databanks at the barangay, municipal/city and provincial levels**.

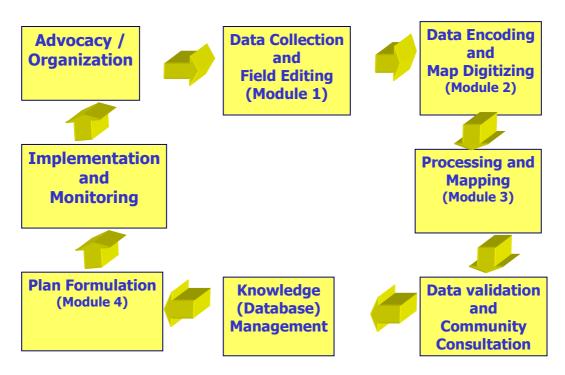
A national agency, such as the National Anti-Poverty Commission, Department of Interior and Local Government or the National Economic and Development Authority, is envisioned to be the **national repository** of the data. Such national repository can be the source of data for identifying the eligible beneficiaries to targeted programs of the national government.

#### II. Design of the System

#### A. Methodology

Once a local government unit decides to adopt the CBMS, the following activities need to be done:





#### a. Advocacy/Organization

Advocacy is vital step in the CBMS implementation. The implementation starts with a several consultative Meetings and orientation with the LGU. This is a necessary step in order to convince and solicit support from the local chief executive (LCE) - the governors, mayors and barangay captains, as well as councilors of the province and municipalities.

Once CBMS is approved for implementation, the governor or mayor issues an executive order to institutionalized the CBMS in the LGU and designate a CBMS Technical Working Group (TWG) to coordinate the project.

A memorandum of agreement (MOA) is deemed necessary to be prepared prior to the start of the CBMS implementation. Said agreement spells out the rationale for the adoption and implementation of the activity and sets the expected outputs of the activity and the extent of work to be done. Furthermore, said agreement specifies the timetable and resource requirements for the conduct of the activity and designates the key players

and their corresponding responsibilities. More importantly, the MOA serves as a legal document that signifies the commitment of all concerned groups to carry out the activity.

The work plan is jointly drafted by the designated CBMS Technical Working Group Leader from the local government unit and by a designated staff from the partner organization that will provide the technical assistance.

Likewise, the CBMS TGW conducts an evaluation of data requirements and existing monitoring systems and identification of data gaps is done. This entails a review of available sources of needed information in the locality vis-à-vis recent requirements for planning and monitoring. In particular, sources of information may be reviewed on the basis of frequency of data collection, level of disaggregation of data provided, and access to the said information. Common sources of information are administrative reports, socioeconomic profiles, national statistical yearbooks, on-line databases, and other reports on special surveys conducted by the national government as well as local and international non-government organizations.

Once the gaps between data requirements and available sources of information have been identified and assessed, the next step would be to assess how to incorporate these gaps to the core CBMS data collection and processing instruments.

Since the CBMS is LGU-base, the LGU needs to invest some resources in the implementation of the CBMS. The implementation of CBMS requires both human and financial resources.

• *Human resources* 

The design of the CBMS entails the participation of key government personnel at the provincial, city/municipal, and barangay levels to perform critical roles in the implementation of CBMS. Depending on the level of capacities and institutional arrangements at each geopolitical level, key personnel may be designated as monitors, field supervisors, survey enumerators and data processors. In some cases, students, teachers, on the job-trainees, religious group representatives, barangay officials and other community volunteers are tapped to take part in the implementation of the system. Detailed minimum qualifications of manpower required for data collection and processing are discussed further in the succeeding sections of this report.

The quantity of manpower needed for the implementation of the system varies depending on the extent and coverage of the implementation of the system as well as on the desired pace of completion of work.

It is required, however, for the participants in all the CBMS trainings and activities, specifically in the survey, processing and report writing, to be literate. Officials from the village select the enumerators and other training participants in these activities with the minimum requirement that they have the basic literacy skills. Otherwise, it would be hard for them to participate and conduct or even complete the survey and

other activities. If the enumerators and processors are not properly equipped or trained, the quality of the data would suffer, thus making it impossible to get an accurate picture of the welfare situation in the community.

#### • Financial and physical resources

To implement the CBMS, the local government unit needs to allot a budget that would at least cover the following expenses for the conduct of corresponding core CBMS activities:

#### a. Training workshops

This would at least include payment for meals of participants in the training workshop and reproduction of training materials. Other related costs items are pen and paper for trainees, rental of equipment and training venue.

#### b. Data collection

This would include fees for reproduction of the household questionnaire (CBMS Form 1) and barangay profile questionnaire (CBMS Form2) and their corresponding manuals (CBMS Manual 1-2 and 3 respectively).

In some cases, local government units provide for monetary incentives for survey enumerators.

#### c. Data processing/consolidation

This would include cost for reproduction of tally sheets and manuals (if the LGU would adopt the manual data processing) and/or computer hardware for the encoding of data (if the LGU would adopt the computerized data processing).

The computerized data processing software is provided for free by the CBMS Network Coordinating Team.

#### d. Validation of data

This would include cost of printing of materials, i.e., digitized maps for presentation, transportation cost of monitors in participating in validation workshops, and communication cost for coordinating the validation activity.

#### e. Database management

This would include cost for a computer hardware that would be used to store and update the CBMS Database.

#### f. Dissemination

This would include cost relating to the publication of CBMS-related reports, construction of data boards, and organization of fora to present results and recommendations to stakeholders.

The cost of a CBMS implementation may be shared by the province, city/municipality, and the barangay. In some instances, other target users of data such

as non-government organizations with existing projects in the locality may also be tapped to share in the cost of implementing a specific CBMS component, i.e., data processing.

LGUs have also employed some cost-saving measures. LGUs utilize existing equipments in their offices. They also tap the services of on-the-job-trainees, student; practicumers, and volunteer workers; and tap existing government personnel.

#### b. Implementation activities

#### *i.* Data collection

The collection of data under CBMS is undertaken through a survey covering all households in all barangays across localities in a particular city, municipality (town) or a province. Trained enumerators from the barangay are tapped to administer the survey.

#### Survey instruments

The survey or data collection is carried out using the household profile questionnaire (HPQ) or likewise referred to as CBMS Form 1. The questionnaire focuses on obtaining information on the CBMS core indicators from households. Demographic and other social characteristics can also be obtained from the questionnaire. To ensure comparability and consistency with the statistics produced by national government agencies, the concepts and definitions of the indicators are similar to what these agencies have.

CBMS Form 1 has two accompanying manuals: an enumerator's manual and a field editing manual. The former serves as a guide for the enumerators on how to conduct the survey. The latter, meanwhile, is a guide also for the enumerators on how to edit the accomplished household profile questionnaire.

Another questionnaire that needs to be accomplished is the barangay profile questionnaire (BPQ), or CBMS Form 2. It is a six-page questionnaire that gathers data on the physical and demographic characteristics and available basic services and service institutions in the barangay. The barangay chairman or secretary is the intended respondent for this questionnaire. This form also has a corresponding manual (manual on accomplishing BPQ) that, along with the manuals for the HPQ, is given during the CBMS training for enumerators as references.

Additional modules for the household and barangay profile questionnaires can be added to get information on other indicators deemed relevant to the community. These indicators are identified by the community during the evaluation of their existing monitoring systems and information gaps.

#### Enumerators

The proposed enumerators for the survey are the barangay (village) health workers and nutrition scholars. Every village in the Philippines has these two officers. They perform a vital role in the care and monitoring of the nutritional welfare of children ages 0-5 years old. Other community volunteers can be tapped as enumerators depending on the need and size of the population of the community. The survey operation is under the supervision of the village head or barangay captain and other officers of the village.

A requirement for the choice of enumerators is that they should be able to write, read and do simple computations. Enumerators are tasked to completely interview all households in the assigned area or barangay.

The number of enumerators needed in a barangay can be determined by calculating the number of persons needed to finish the survey operation in one month (22-mandays) given that an enumerator can accomplish 10 household questionnaires per day. This is the standard procedure. The computation, however, may vary depending on other factors: manpower and financial capacity of the LGU, the household population and land area that will be covered during the survey operation.

#### CBMS Training Module I. Training for CBMS Data Collection.

Enumerators undergo a three-day CBMS orientation and training program for data collection. The training covers a general orientation on the background and rationale for CBMS; procedures and hands-on exercises on the CBMS data collection forms and the data collection field operations.

A training of trainors from the province and municipalities is conducted at the provincial level. The participants are technical staff from the provincial and municipal offices like the planning and development office (PPDO/MPDO), social welfare and development office (PSWDO/MSWDO), local government office (LGO). Each LGU can send around 3-5 participants, who will act as trainors in their respective localities. Box 1 enumerates the role of the CBMS Data Collection Trainors

#### **BOX 1: Role of CBMS Data Collection Trainors**

- Conduct training of enumerators in their respective municipalities
- Make sure concept and definitions are well understood by enumerators and supervisors
- Ready to train additional enumerators or replacement enumerators, if necessary

The "Training of CBMS Enumerators at the barangay level", likewise, a 3-day training program. It is conducted at the **municipal level.** The participants are **enumerators** from the barangays. Each training can accommodate about **60-80** 

**participants**. If there are more than the prescribe number of participants, the trainings can be done in several **batches**.

The training is intensive and technical in nature and is conducted using PowerPoint presentations. A requirement for the choice of enumerators is that they should be able to write, read and do simple computations. In this training, the participants are introduced to the concept of CBMS. Their role as CBMS enumerators are emphasized and they are taught how to conduct an interview and how to systematically carry out the survey operation. The participants are asked to organized themselves and delegate team leaders. Purok and/or barangay team leader acts as coordinators of the survey operation at the purok/barangay level. Aside from conducting interviews, the purok and barangay team leaders act as supervisors as well. Box 2 details the contents discussed during the data collection module.

#### **BOX 2: Training Content of CBMS data collection training**

- Overview of CBMS
- Role of enumerators, team leaders and supervisors
- Pointers on how to conduct an interview
- Field enumeration forms and procedures
- Concepts and definitions found in the CBMS Questionnaires
- Preparation of spot maps
- Classroom, field, and field editing exercises

Likewise, there are assigned field supervisor from MPDO and/or PPDO. These officers from the municipality or province supervise and ensure that the enumerators are doing the data collection activity.

Participants are, likewise, introduced to the field enumeration forms (Barangay Profile Questionnaire-BPQ and Household Profile Questionnaire-HPQ) and a stepby-step procedure on how to accomplish these forms. Here, the participants are also introduced to concepts and definitions in order for them to understand and collect the needed information in the HPQ and BPQ.

Part of the BPQ is the barangay spot map. Here, the enumerators are taught how to construct barangay spotmaps. The spotmap would be very useful in locating and plotting households in the barangay, updating the barangays' household population, and planning the survey operation.

In administering the HPQ, for instance, the participants are taught how to collect income from various sources such as salary and wages, entrepreneurial activities and other sources of income, and to compute for total income of the households from all identified income sources. During the training, participants are given the manuals for both HPQ and BPQ as references.

The training also engaged participants in classroom exercises and field exercises to test and hone their skills in asking the questions in the questionnaire and tallying the respondent's answers in the questionnaires. They are also trained to correct their own work by doing field editing procedures so that errors and non-responses can be minimized during enumeration. Box 3 provides the objectives and details done in each exercise.

#### **BOX 3: Training Exercises**

Objective of the exercises

- To help enumerators familiarize themselves with the Household Profile Questionnaire
- To equip enumerators how to ask questions found in the questionnaire
- To practice conducting an interview
- To teach enumerators how to check accomplished questionnaires

#### **Exercise 1: Classroom Exercise**

Participants group themselves into two Role-playing – Enumerator and Respondent Evaluation of classroom exercise

#### **Exercise 2: Field Exercise**

Conduct actual field interview Each participant interview one household Evaluation of field exercise

#### Exercise 3: Field Editing Exercise

Done during the lecture on field editing

Participants are asked to check accomplished questionnaires from the classroom and field exercises

#### Survey proper

The survey operation usually starts not later than a week after the training has been conducted. The duration of survey operations depends on the number of households in the village as well as the area in which the enumerators have to cover for the survey operation. Usually, however, it takes one month, more or less, to finish the survey operation in one village given that an enumerator can accomplish ten questionnaires in one day.

From the pool of enumerators, a barangay team leader is assigned. These team leaders act as coordinators of the survey operation at the purok/barangay level. Aside from conducting interviews, the barangay team leaders act as supervisors as well.

The barangay team leader is also responsible in the updating of the barangay spotmaps. The barangay spotmap and a masterlist of household are used as guide in locating households in the village.

There are assigned field supervisors from the municipal/city planning and development office (M/CPDO) and/or provincial planning and development office (PPDO). These officers supervise and ensure that the enumerators are doing the data collection activity. The duties and functions of the enumerators and field supervisors are explained in detail in the CBMS enumerator's manual.

#### ii. Data processing

One of the most critical steps in CBMS implementation is data processing since results that will come from this procedure will be the basis for planning and program implementation. LGUs have the option to manually process their data using tally sheets or use computerized data processing system. The approach to be adopted depends on the level and extent of capacity of the local government unit.

#### a. Manual processing

For villages or municipalities which do not have computer capabilities or which need immediate results from the CBMS survey, data processing is done manually with the use of processing and consolidation forms. It is likewise advantageous since it usually takes lesser time to finish than computerized processing. The processing can be done in one month. In addition, it does not require any equipment, such as computers, to process, which most of the barangays are lacking.

There are two forms that will be used in manual processing: tally sheets and data boards. The former is used to record data for households meeting the given indicators while the latter is used to record the results of computations of CBMS core and other additional indicators. The forms are translated into the *Tagalog* dialect for easier understanding by the data processors. Formulas and definitions of the indicators are also included for easier reference.

In terms of personnel, it is important that manual data processors should come from the pool of CBMS enumerators. This is because they are more familiar with the concepts, definitions and the accomplished household profile questionnaires, thereby making the processing easier and more accurate. Explanations on the importance of the data that will be processed and discussions on the concepts and definitions of the indicators are some of the topics explained during the training. They are trained in processing the results from the survey questionnaire where, among others, they are taught how to compute proportions and rates of the CBMS core and other additional indicators. They are also trained to understand and interpret these indicators. Hands-on exercises using accomplished household profile questionnaires are also being done.

After the purok (sub-village) and barangay tally sheets have been accomplished and verified, barangay statistics can now be generated using the barangay databoard. After

verifying the accuracy of these statistics, they can now be submitted to barangay level officials who will utilize the information for planning and program interventions.

The results will also be submitted to the municipal/city levels for encoding. Municipal/city level aggregates are then submitted to the provincial level for consolidation.

#### b. *Computerized processing*

The CBMS computerized data processing system (CBMS-CDPS) was developed to process household-level information gathered through the CBMS survey in order to output indicators/statistics from the household level up to the highest geopolitical level. The computerized processing is done mostly at the municipal level mainly because most barangays neither have computers nor the capacity to do computerized processing. Computerized data processing involves data encoding, map digitizing, database consolidation and database building, and indicator/poverty mapping. Processing can be done in 3 months.

There are three software used in the CBMS computerized processing system, namely:

- i. the CBMS computerized data encoding system (based on the Census and Survey Processing (CSPro) software). A software package for entering, editing, tabulating, and disseminating data from censuses and surveys;
- ii. the CBMS Statistics Simulator (StatSim). An application to output needed the CBMS indicators and custom indicators from the encoded data; and
- iii. the CBMS-Natural Resources Database Professional (NRDB Pro). The software used to generate or store all information (spatial and non-spatial data) gathered from the CBMS survey.

Data processors from local partners should at least be computer literate. He/She must have attended the training on data collection to better understand the processing system. He/She must also be a regular staff or under contract with the LGU for the duration of the CBMS implementation and have the capability to train the other members of the data processing team.

The technical staffs of the planning office are usually assigned as data processors. Other technical staff from other offices like the social welfare office, local government office, health office is also tapped as encoders and processors. The LGUs also utilize other volunteers such as practicum students under the employment program of the LGU.

For equipments, it is preferred that aside from available computers that will be used to encode household level data and digitize maps, a computer that will house solely all CBMS data is made available.

#### **CBMS** Modules II and III. Computerized data processing

For the computerized data processing, the training is divided into two parts. The first part is the **Training on Encoding Accomplished Household Profile Questionnaires and Digitizing Maps (Module II).** It is a 3-day training workshop composed of two parts, namely: 1) encoding raw survey data, and 2) digitizing of barangay spotmaps.

The CBMS encoding system is used to encode the data from the questionnaire. The encoding system is based on the Census and Survey Processing software (CSPro). In digitizing spotmaps, the Natural Resource Database Professional (NRDB Pro), a spatial database program is used.

At the end of the training, the participants are expected to be competent in encoding household-level CBMS data and in digitizing barangay spot map with infrastructure facilities, purok boundaries and household locations in the CBMS-NRDB.

The training on Processing of Encoded CBMS Data and Building of the CBMS Database (CBMS Training Module III) can be conducted once the LGUs met the training requirements. Here, the participants are taught how to consolidate the encoded household data with the digitized maps using the CBMS Statistics Simulator (StatSim) to form the CBMS database for the barangay. In this stage, the CBMS core indicators are computed together with additional indicators that the LGUs deem necessary. They should also be able to create a data structure for a barangay-level and municipal level database. Lastly, they should be able to produce indicator maps for the CBMS core and other related indicators.

#### **CBMS-NRDB**

The conventional tools of presentation and dissemination of data have always been in the form of tables, charts and graphs. However, with the advent of the GIS (Geographic Information System) technology, data in maps have now become the popular medium for presentation.

Maps can be used to view the status of a community, e.g., municipality across villages changing their images according to severity of characteristics. Condition of a particular household vis-à-vis other households in the community can likewise be viewed. The location of these households can be displayed with differential colors according to their attributes. The use of maps in presenting welfare conditions of the community has greatly facilitated the understanding of the poverty situation by the local policymakers and the communities.

However, available commercial software programs for GIS are quite expensive and are not usually affordable to the local government units due to their limited financial resources.

Fortunately, in 1999, Mr. Richard Alexander<sup>1</sup> developed the Natural Resource Database (NRDB), a freeware capable of storing spatial (lines and polygons) and non-spatial (texts and numbers) data. It can also generate maps, reports and graphs ideal for presentation and analysis of poverty attributes in the community.

NRDB was originally developed for the provincial government of Bohol in the Philippines to house data relating to coastal, forestry, mineral, solid waste management and pollution of the province. In 2000, it was adopted by the provincial government of Palawan, Philippines as part of their community-based monitoring system (CBMS). As such, the socio-economic data gathered through CBMS were incorporated in the NRDB together with environment-related data.

Since 2000, NRDB became a critical component of the CBMS. The CBMS Team has used it for CBMS-based poverty mapping and for storing and displaying householdand individual- level information. CBMS-NRDB now refers to these particular uses of NRDB by the CBMS practitioners. The CBMS Network Team continues to work with Mr. Alexander to enhance the program and to make it more user-friendly.

The CBMS-NRDB is simple yet very helpful software. The installer and main program uses a minimal 11MB memory and disk space executed in the Windows platform. However, the size of the database file increases as the data inputs increases. This freeware is readily downloadable from the net (<u>http://www.nrdb.co.uk</u>).

Aside from Windows Operating System, CBMS-NRDB basically needs Microsoft Office, particularly MS Excel and MS Access, principally for data management. Excel and Access play a vital role in the organization of the database.

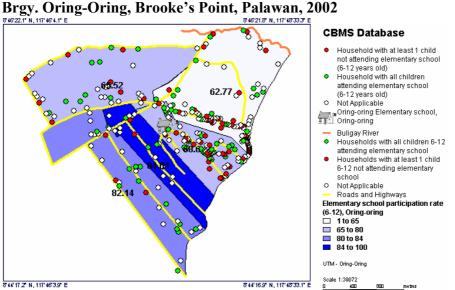
Aside from basic data such as numbers and text, the CBMS-NRDB is able to hold spatial data to form maps. These data can be acquired by manually digitizing spot maps prepared by the enumerators. Other important spatial data such as location of wells, elementary and secondary schools, health centers, halls, road networks, rivers, and other structures vital for planning can also be added.

CBMS-NRDB enables users to create themes in the maps. These themes adopt a color scheme creating a more meaningful set of data analysis. For example, green and red colors could be assigned to households to indicate access and no access to safe water supply, respectively, in the barangay. Meanwhile, the condition of the *puroks* (sub-villages) can be colored in different shades of blue – the darker the shade, the better is the performance of the sub-village for a specific indicator. At an instant, it enables the

<sup>&</sup>lt;sup>1</sup> A British volunteer, who spent three years working for the Bohol Environment Management Office, through the assistance of Voluntary Service Overseas (vso.org.uk). The project was supported by the British Embassy and the European Union.

viewer to see the location of depressed households or puroks in terms of the specified indicator. Map 1 is a sample thematic map.

Aside from maps, CBMS-NRDB can yield reports and graphs. Basic time-series tables can also be generated. Figures such as histograms, time-series graphs and pie charts can likewise be constructed to make analysis of trends.



Map 1. Elementary school participation rate, Brgy, Oring-Oring, Brooke's Point, Palawan, 2

Source: Palawan CBMS Survey 2002

#### Software limitations

CBMS-NRDB is not full GIS software. It is a database software with mapping tools. In view of this, analyses are limited to thematic mapping and visual analysis.

Defining the structure is a crucial step in the creation of the database. This needs to be done only once but it is very important to get the structure right to avoid redoing the whole database. To prevent redoing things, the user could configure ahead before actual construction of the database.

Although CBMS-NRDB is able to produce maps, charts and reports, the manipulation of features of these tools are limited.

#### Common problems encountered

The current program designed for the CBMS-NRDB training is part of the intensive three-day training on computerized processing and CBMS-NRDB. However, the twoday training proved to be insufficient for the actual preparation of CBMS-NRDB files. Thus, the program was re-designed into a four-day training workshop in order to devote more time to hands-on exercises on digitizing maps and importing and managing data in the database. Meanwhile, while it is suggested to local CBMS partners to send trainees who are computer-literate and involved in the CBMS implementation, some LGUs find it difficult to send qualified participants because they lack the staff that suits the requirements. Due to the fast turn-over of JO (Job-Order) employees, LGUs prefer sending regular employees. However, these employees cannot commit to devote their full attention to actual processing and preparation of CBMS-NRDB because they are loaded with a lot of other work in the office. Experiences of the CBMS partners also confirm that this endeavor needs full-time attention of the person(s) preparing the database. Thus, it is suggested that LGUs should evaluate their capacities and estimate the number of manhours and computer units needed to ensure completion of the database.

#### Computerized versus manual processing: An evaluation

Computerized operations really present a more attractive set of processing solutions through comprehensive, replicable, efficient, and controllable flow of steps and outputs given a well-tested computer-based system accompanied by a competent operator. Thus, these characteristics more or less make the CBMS Computerized Data Processing System more attractive and preferable than Manual Data Processing. However, the computerized system may not be a viable option for some LGUs due to human and hardware resource constraints.

In the computerized processing, all the entries in the household profile questionnaires are encoded. This implies that most of the information could be processed, tabulated and analyzed down to the household levels. Furthermore, as a cycle, the information could be reprocessed, retabulated and re-analyzed whenever updates or revisions in some external information attributed to the information in the questionnaire such as poverty thresholds, definitions, among others are called for. Computerized processing implies a more efficient and controllable flow of steps. Once the questionnaires are completely and validly encoded, the processing can be done much faster.

These features indicate the weak point of the manual mode. Only the core indicators and some comprehensive and supplementary indicators can be drawn from the manual processing. Household indicators are not included in the output. In addition, once the indicators in the manual processing are submitted, they cannot be revised unless the questionnaires are to be encoded again.

Nonetheless, given its attractive features, computerized processing may not be feasible for some LGUs since this will require hardware and competent personnel to do the task. Only few municipalities have automated their databases. Moreover, computerized processing poses another constraint: time. More time is needed in computerized processing given the limited resources of LGUs unlike in manual processing where functionally literate persons could easily be trained as processors. Thus, manual processing, in general can generate results at a faster rate than computerized processing.

Local officials usually face dilemmas and compromise between the two modes given their available resources and preferences. One dilemma is when they conduct manual processing and realize that they need other analyses in relation to their findings. Manual processing gives them limited options and encoding the household profile questionnaires is not feasible. On the other hand, choosing a computerized processing will entail more resources and time allotment on their part.

#### *iii. Validation of survey results*

This activity entails field and desk validation of survey results. Field validation involves the presentation of the processed data from the survey to the community in organized fora to elicit reaction on the data accuracy and to gather feedback on the possible explanations for specific outcomes of the survey.

The validation of survey results is a vital component of the implementation of a CBMS. For one, it is an important mechanism to ensure that the local leaders and the rest of the community are informed of the results of the survey. Furthermore, it provides an avenue for verifying the accuracy of the findings of the survey by facilitating discussion on the possible reasons for the said findings. In field validation exercise, the survey results in table and map forms are presented to and validated by the community through a one-day meeting.

The validation exercise likewise serves as venue in identifying the major problem areas of the community and identifying the possible interventions needed to resolve these problems. This then facilitates the integration of CBMS results in the preparation of the community's annual development plan and in the drafting of socioeconomic profile.

The validation activity is intended to be undertaken at all geopolitical levels to be participated in by the CBMS focal persons at each level as well as community/sectoral leaders and volunteers.

Barangay Assembly: The key participants for this activity at the barangay level are the barangay (village) captain and development council members, barangay health workers and nutrition scholars, the enumerators themselves, other officers in the barangay such as teachers, sector representatives, indigenous leaders, and people from the community.

Municipal level: The key participants are members of the municipal/city development council, the league of barangay captains, sectoral leaders/department heads, concerned non-governmental organization and the CBMS technical working group members.

Provincial level: Key players in the validation exercise are the provincial development council members, the league of mayors, sectoral leaders/department heads, the CBMS technical working group members, and NGOs and private organizations

A standard validation guideline is given to the LGU on how to conduct the activity. The standard program includes an overview of the objectives of the activity, presentation of

CBMS survey results, discussion on the results of the survey, identification of major problems and prioritization, recommendation from development council members and identification of next steps and timeline of activities.

Expected outputs of the validation is a documentation of the proceedings including the discussions and comments of the community on the data presented, explanations/reasons for findings, information/data that needs to be corrected, priority needs identified and possible interventions, and next steps/timeline.

#### iv. Database management

Database management refers to the storing, modifying, and extracting information from a database to produce the desired outputs such as reports, maps and proportions. The CBMS Database System has been developed consisting of several modules on data encoding, processing, digitizing and mapping. The system uses all freeware such as CSPRO, NRDB and the CBMS Statistics Simulator (StatSim) developed by the CBMS Team.

Data collected from the CBMS surveys are encoded and stored into the database system, which will be used to generate processed data in the form of proportions, maps and reports. These results are used during the validation exercises to ensure accuracy of the data. If there are corrections in the data as a result of the validation exercise, the revised data are then incorporated in the database.

Database management is done by the CBMS monitors at the provincial and city/municipal levels. In most cases, the database is maintained by the staff of the local planning and development offices.

#### **III. Uses and Applications of CBMS**

CBMS has a number of potential concrete uses particularly in the areas of local governance and poverty monitoring. Specifically, data gathered from CBMS is proven useful in the following ways:

#### CBMS build the capacities of LGUs and communities

CBMS can be used to further nourish if not build the capacities of local government units as well as members of communities in addressing the needs of their respective localities by maximizing the use of their existing resources.

The system provides an organized process that can be used to empower communities for a more evidence-based and participatory approach to development planning and welfare monitoring. Through the implementation of a CBMS, capacities of LGUs and communities are enhanced through trainings on data collection, processing and validation as well as on analyzing and using the set of information that they have on hand. The administration of the process develops capacities of local and community leaders for mobilizing human and financial resources. CBMS also steers up the spirit of volunteerism among local communities and paves the way for a greater sense of accountability among them in diagnosing, addressing and monitoring their respective community's development concerns.

#### CBMS creates databases at the local level

One of the features of CBMS is that databanks are established at each geopolitical level. CBMS can help enrich these databanks by providing a complete set of household, barangay, municipal/city and provincial level information.

With the CBMS processing system lodged at the municipal level, the municipalities are able to create their own CBMS databases. The CBMS databases are usually established at the municipal planning and development office. Establishing a local database enables them to share and disseminate CBMS results to other offices, non-government organizations and other interest groups.

The CBMS database is also shared with the barangays. Since most barangays do not have computers to enable them to establish their own CBMS database, the MPDO likewise serve as a CBMS resource center for barangays. For those barangays with computers, the MPDO assists the barangay in establishing their barangay CBMS database and provide training to barangay staff on how to use the database.

Once the municipal database is established, the database is submitted to the province. The provincial planning and development office is tasks to collect all municipal databases at their level. These municipal databases are then consolidated to come up with the provincial C BMS database.

CBMS can likewise complement existing databases. Since CBMS provides a regular source of information on socioeconomic attributes of communities, LGUs used the CBMS information to further enrich the contents and usefulness of existing local databases.

A number of LGUs were able to get funding support from international organizations in the past for setting up databanks containing information on children, environment and the like. CBMS can help enrich these databases by providing a complete set of household, barangay, municipal/city and provincial level information.

#### National Repository of CBMS Data

At the national level, activities are ongoing in establishing a **CBMS National Repository.** The CBMS Team started the repository with the CBMS databases collected from partner LGUs. The national repository of CBMS data is a database containing individual and household level information generated from the CBMS survey of various LGUs. The database was intended to be used national government agencies, private sector, donor agencies and other relevant stakeholders.

Specifically, the national repository would:

- facilitate the access and use of the integrated CBMS database by national entities in their advocacy work with key decision-makers;
- support government and non-government funding sources in strengthening evidence-based planning and monitoring as well as alignment of their interventions to national priorities, and facilitates the implementation of targeted programs

Most importantly, the repository would facilitate evidence-based targeting of eligible beneficiary households or individuals of certain programs of national government agencies, thereby helping to facilitate the government's objective to have a faster and sustained reduction in poverty.

The CBMS Team is working closely with NAPC in establishing the repository at their agency. NAPC has accepted the role as the repository of the CBMS in order to promote the use of the CBMS information in targeting national poverty reduction programs.

#### CBMS serves as inputs in poverty mapping

One of the outputs of the CBMS database is poverty maps. Through the CBMS-NRDB platform, LGUs are able to produce poverty maps to present and report CBMS results in a spatial representation. With poverty maps, policymakers, planners and other stakeholders can easily understand and analyze situations and problems in communities within their jurisdiction. Poverty maps are useful in identifying spatial patterns and can provide insights in reasons affecting specific aspects of poverty. It can also be used for visualizing the location of the poor and in describing their conditions. CBMS, through poverty mapping, aids in identifying the location of municipalities, cities, barangays and even households which are in dire need of basic services. Poverty maps can help local planners in identifying priority areas and target beneficiaries of anti-poverty programs.

#### CBMS serve as inputs for preparation of development profiles

CBMS data also provide vital baseline information for the preparation of barangay, municipal/city, and provincial socioeconomic profiles, annual investment plans, land use plans, infrastructure project proposals, and other related development reports. Most of the LGUs partners have used their CBMS results to enrich their existing profiles, reports and plans. In Camarines Norte, for instance, the CBMS data has been used as benchmark information for the preparation of Barangay Socioeconomic Profiles and project proposals for development projects.

In Palawan, CBMS data has been used as basis for the preparation of the province's first Human Development Report for the year 2000. Likewise, NGOs like the Conservation International, European Union through the Palawan Tropical Forest Protection Program and Southern Palawan Planning Council in Palawan have likewise used CBMS data for resource profiling of environment project sites in the Province. Provincial Office of the Philippine National Red Cross has used data in

facilitating the preparation of Disaster Management Preparedness Plan for selected barangays in Palawan. CBMS data has also been used for the preparation of the Comprehensive Land Use Plan of Palawan.

Since CBMS data provides baseline information at the local level, a writeshop on the **Preparation of Socio-economic Profile and Barangay Development Plan using CBMS Data (CBMS Training Module IV)** was conceptualized to promote the use of CBMS information for the preparation of reports, plans, proposal and other related documents for LGUs. The writeshop has become regular training program given by the CBMS team given to all LGU partners.

Participants of the writeshop include the Barangay Captain, Barangay Secretary, Barangay Treasurer, members of the Sanguniang Pangbarangay, the Lead enumerator or team leader, and other barangay officials.

The objective is to develop the materials, revise and put them into final form as quickly as possible. At the end of the module, the participants should be able to 1) discuss the basic features of local development planning, 2) identify the major actors in the activities of planning and their responsibilities, 3) explain and interpret the data gathered from CBMS, and 4) prepare a draft Barangay Development Plan based on CBMS survey results. Box 4 outlines the data sources for the preparation of the SEP and BDP.

#### Box 4: Data Sources for the Preparation of SEP & BDP

- Validated CBMS Survey Results
- Documentation of Validation workshop in the Barangay
- Completed Barangay Profile Questionnaire
- Barangay Spot Map
- CBMS Maps
- List and description of existing projects and programs in the barangay
- List of proposed projects for the barangay in response to the top problems identified during the CBMS validation workshop and also discussed during a barangay development council meeting
- Other relevant administrative reports/documents
- Other existing database

The module is a three-day training program. There are 6 mini-writeshop sessions. A workbook is used to guide participants through the writing process. A **BDP Template** is also available which will serve as a style-guide in encoding the writeshop outputs. General guidelines and tips for writing the SEP are discussed first before every writing session. There is sharing of learning experiences after every writing session. At the end of the sessions, a draft of SEP & BDP is produced.

#### CBMS facilitates resource allocation

**Brgy. Bayan-Bayan** 

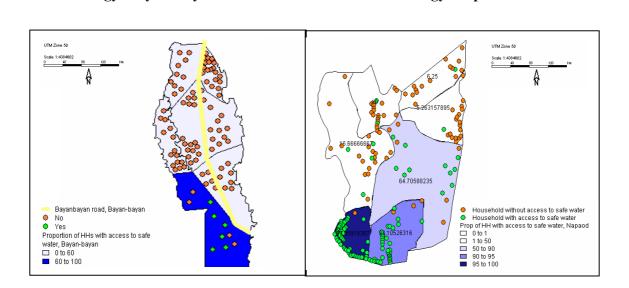
One the most common dilemmas among local chief executives is how to efficiently and effectively use and manage the meager financial resources of the local government unit given the many competing projects and programs that need to be delivered in their localities. CBMS tries to address this issue by providing the necessary information that would reveal to decision makers an up-to-date development situation of communities in terms of core areas of welfare.

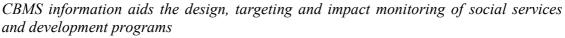
A case in point is that of the Provincial Government of Palawan. CBMS data have been used as a basis for providing a general report to provincial planners as well as to different sectoral leaders on the status of human development in the entire province.

In other CBMS sites, local chief executives are likewise faced with simultaneous requests for funding for development projects like water project, construction of health centers, road construction, among others, from the different barangay/community leaders. In this case, the barangay/household level information that CBMS provides can help decision makers assess and decide on which areas should be prioritized such as the information presented in Map 2 and how they helped the local chief executive in making the necessary prioritization.

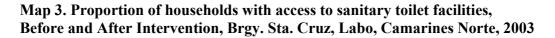
# Map 2. Proportion of Households with Access to Safe Water in Two Barangays in Labo Camarines Norte, 2003

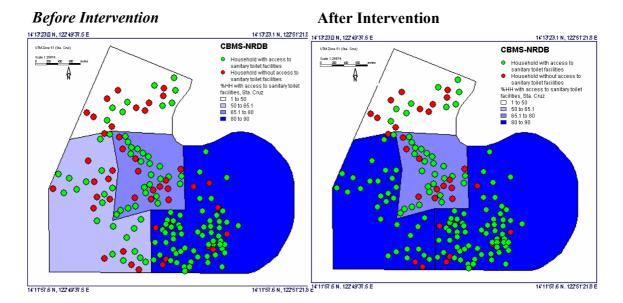
**Brgy.** Napaod





CBMS provides disaggregated information that reveals the community's needs based on the CBMS household survey and corresponding explanations for such deficiencies as gathered during the validation forum and supplemented by information gathered from the barangay profile questionnaire. In this light, CBMS can serve as a useful tool for the design of appropriate interventions to address particular development needs as shown in Map 3.





CBMS can also facilitate targeting by providing information on who are the eligible beneficiaries for specific programs. Sector-specific indicators can be used to identify who should receive the interventions. For instance, households with malnourished children should be the beneficiaries of supplemental feeding programs. Furthermore, composite indicators (combining the different indicators using statistical techniques) can be used to rank the poorest households in the barangay or municipality. Several methods were already explored and being tested to integrate the CBMS core indicators to identify the poor. This will be particularly useful in identifying eligible beneficiaries for programs such as the Philhealth program for the indigents and the scholarship program for the poorest families.

Finally, CBMS can serve as a supplemental tool or even a main source for vital information for monitoring the impacts of development programs that have been implemented in the communities by various organizations.

#### CBMS can be used as a tool in localizing the MDGs

CBMS can be used as a tool in monitoring the Millennium Development Goals (MDGs) at the local level. With our commitment to meet the Millennium Development Goals (MDGs), it becomes imperative to be able to monitor the performance of the country visà-vis the targets. Initial monitoring indicates that spatial disparities are large, necessitating concerted action in areas where performance is very low. Through CBMS, indicators of the MDGs can be generated providing LGUs with critical information needed in the attainment of the MDGs.

CBMS indicators were harmonized with the MDGs. Through a memorandum circular, DILG was able to harmonize the CBMS indicators with the MDGs which LGUs may use to assess their situation and gather baseline information to institute measures to help meet the country's MDGs by 2015. A minimum set of 13 Local Poverty Indicators was introduced in 2003 and in 2004 one more indicator was added on maternal mortality rate. Today these are now known as the 14 Core Local Poverty Indicators.

MDG	CBMS Core Indicator
Goal 1: Eradicate Extreme Poverty	Proportion of households with income less than the poverty threshold
	Proportion of households with income below the food threshold
	Proportion of 0-5 year old children who are moderately and severely underweight
	Proportion of nousenoids who eat less than 3 full meals a day
Goal 2: Achieve Universal primary Education	Proportion of 6-12 year old children who are not in elementary school
Education	Proportion of 13-16 year old children who are not in secondary school
Goal 3: Promote Gender Equality	(Data can be generated from indicators of Goal 2 since it can be disaggregated by gender)
Goal 4: Reduce Child mortality	Proportion of children under 5 years old who died
Goal 5: Improve Maternal Health	Proportion of women who died due to pregnancy- related causes
Goal 7. Ensure environmental sustainability	Proportion of households without access to safe water
	Proportion of households without access to sanitary toilet facilities
	Proportion of households who are squatters
	Proportion of households with makeshift housing
Goal 8: Develop a Global Partnership for Development	Proportion of 15 years old and above who are not working but are actively seeking work

Table 4. CBMS Indicators correspondence with the MDGs

Here the 14 indicators of CBMS were matched to monitor each goal and targets set in the MDGs.

The CBMS will allow the monitoring of achievements of these targets not just at the municipal level but also at the barangay level.

#### Modes of dissemination

Advocacy is a critical component of CBMS. Through advocacy, findings from the CBMS data are disseminated to policymakers and program implementers with the aim of generating corresponding actions for possible interventions. The target audiences are the community leaders/officials, city/municipal development council, potential donors for prospective projects, and other interest groups. They are responsible for translating the results and findings generated by the CBMS data into more appropriate policies/measures and programs.

Dissemination of CBMS findings are done through publications, poverty maps, computerized database, and through meetings and fora.

Aside from the extent of poverty in the communities, which are determined based on the results of the CBMS survey, information that are also disseminated are the possible reasons and interventions, which are generated through the community validation activities.

#### **CBMS** Development Grant Program

To further disseminate and promote the use of the CBMS, the CBMS Team, in a partnership with the UNDP and Peace and Equity Foundation (PEF)<sup>2</sup>, has launched the CBMS Development Grant Program in September 2005. The program aims to support evidence-based policy on social programs and to help reduce poverty and development disparities across barangays and municipalities by financing poverty reduction programs identified from the data gathered through the CBMS.

As of December 2006, the program awarded 22 grants to partner LGUs and people's organization to support social and developmental projects designed to address community needs identified through the CBMS.

<sup>&</sup>lt;sup>2</sup> The Peace and Equity Foundation is a non-stock, non-profit organization that manages and preserves the value of the PEACE Bonds endowment fund to promote opportunities for the poor to liberate themselves from poverty.

#### **CBMS** National conferences

Developments in line with the CBMS work at the national and local level in the country is continued to be disseminated through the National Conference on CBMS organized by the CBMS Network Coordinating Team. Said conference brings together CBMS practitioners and stakeholders to share recent innovations in line with CBMS and discuss possible areas of improvements in the implementation of the system. The CBMS annual conferences proved to be a good forum for interaction among CBMS practitioners and other potential users and development partners from both the public and the private sector.

The CBMS team has also published the conference proceedings as part of disseminating the research papers presented in the conference.

#### IV. Status of Implementation and Next Steps

#### A. Local

CBMS is now being adopted and used as part of the local development planning and monitoring process by a growing number of local government units in the country. Many LGUs all over the country have already formed partnership with the CBMS Philippine Team, apportioning resources from their own development funds for the implementation and utilization of the CBMS in their respective localities.

The CBMS Philippines Team is working towards the expansion of the coverage of the CBMS implementation in the country. Since 1999, the Team has provided free technical assistance to LGUs who are willing to implement CBMS.

As of February 2007, CBMS is being implemented in 28 provinces -16 of which are implementing it province-wide. This covers 348 municipalities and 24 cities covering 9,088 barangays.

#### LGU-initiated CBMS

The team has provided technical assistance to the province of Palawan in 1999 and has continued its collaboration with the province in subsequent CBMS implementation in 2002 and 2005.

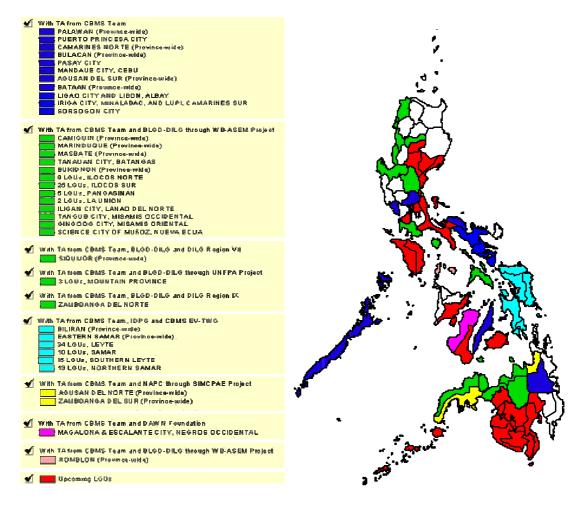
The costs of implementation have been borne largely by the local government units, indicating that they see the usefulness of the system. This bodes well for the sustainability of the system.

The provincial government of Palawan has shared its experiences in the conduct of the CBMS in several conferences and workshops which led to a wider advocacy and promotion of the system for local planning and development. Following Palawan's example, the provinces of Camarines Norte (2003, 2005), Bulacan, (2005) Agusan del

Norte and Bataan (2006) has also implemented CBMS with the assistance of the CBMS teem. The team has also rendered assistance to several cities and municipalities. In 2005

In 2005, Mandaue City in the province of Cebu has implemented CBMS in its 27 barangays. The city government of Pasay followed suit with their own CBMS implementation covering 201 barangays.

#### Map 4. CBMS Philippines coverage as of February 2007



#### **Regional partnerships**

#### **Region VIII- Eastern Visayas**

In Eastern Visayas, an NGO active in the region spearheded the implementation of the CBMS. In 2005, 16 pilot municipalities from four provinces in Eastern Visayas implemented CBMS in partnership with the Institute for Democratic Participation in Governance (IDPG) and the regional planning body of Eastern Visayas. The participating LGUs committed PhP1.2 million while the Institute for Democratic Participation in

Governance (IDPG) committed PhP 5 million for the project. An estimated 850 enumerators have been mobilized to gather household level information from an estimated 80,431 households in the 486 barangays in these municipalities.

In February 2006, the regional development council of Region VIII issued resolution no. 8A "endorsing the conduct of poverty mapping in all barangays of the region using the CBMS as a tool". Now, the coverage has expanded to all 6 provinces in the region covering 101 municipalities and 2 cities or 2,999 barangays. With the successful campaign and expansion of the CBMS in the 6 provinces in Eastern Visayas, the regional development council has issued a resolution endorsing the conduct of poverty mapping in all barangays of the region using the CBMS.

#### **Region IV-B – MIMAROPA**

With the implementation of the CBMS in 2 provinces, namely Palawan and Marinduque, in the MIMAROPA region, the regional development council issued RDC resolution no 12-074-2005 adopting the CBMS as a tool in developing its regional and economic database. Romblon has started its CBMS implementation this year. Full regional coverage is expected in 2008 with the CBMS implementation in provinces of Oriental Mindoro and Occidental Mindoro in 2008.

#### **Region V – Bicol Region**

With the successful implementation of CBMS in the 7 municipalities of Camarines Norte in 2003, the regional statistical coordination committee has passed resolution in 2005 recommending the adoption of the CBMS by LGUs in Region V. Upon passing the resolution, a MOA was signed between CBMS Team and Regional Offices of DILG, NEDA and NSCB to implement CBMS in LGUs n Region V. An inter-agency monitoring task force was formed to advocate the adoption of the CBMS as a tool in benchmarks that could be used as basis in formulating local plans and policies as well as a tool in monitoring and evaluating the results of planned local interventions in the five provinces and seven cities of the region.

The collaboration with the CBMS task force in Region V, the CBMS is currently implemented in several cities and municipalities namely, Iriga City, Lupi and Minalabac in the province of Camarines Sur, Ligao City and Libon town in Albay province and Sorsogon City in the province of Sorsogon.

#### B. National

The adoption of CBMS is in line with various national and local government efforts relating to poverty monitoring and improved local governance which lead to several issuances and circulars from these agencies pledging support in the implementation and use of CBMS. Through this resolutions and policy issuance, CBMS is being advocated and implemented for capacity building of local government units on poverty diagnosis

and planning, adopted as a tool for localizing the millennium development goals, and as a tool for generating local poverty statistics

Among the memorandum policy issuances of concerned national government agencies relating to this are as follows:

National policy issuances in support for CBMS adoption

DILG memorandum circular 2001-105

Issued in August 2001, the circular enjoins all local chief executives to undertake local programs on poverty reduction and economic transformation and emphasized the need to designate Local Poverty Reduction Action Officers (LPRAOs) and to formulate a Local Poverty Reduction Action Plan (LPRAP).

➢ NAPC En Banc Resolution No. 7

Issued in March 2003, the resolution directs LGUs to adopt the 13 core local poverty indicators as the minimum set of community-based information for poverty diagnosis and planning at the local levels and integrate such information in their local poverty monitoring system and local level action plans and program.

➢ DILG memorandum circular 2003-92

Issued in April 2003, it provides policy guidelines for the adoption of the 13 core local poverty indicators for planning. The guidelines shall aid the LGUs in assessing and understanding poverty and its dimensions at the barangays, municipalities, cities and provinces with the end view of formulating an LPRAP and implementing the plans and programs to reduce poverty.

DILG memorandum circular 2004-152

Issued in November 2004, the circular encourages LGUs to intensify efforts in implementing programs, projects and activities towards the achievement of the millennium development goals (MDGs).

LGUs are further encouraged to conduct monitoring system such as MBN-CBIS, CBMS, IRAP, among others, to monitor and diagnose the nature and extent of poverty using the 13+1 core indicators in order to determine appropriate interventions and focus targeting.

#### NSCB Resolution No. 6, Series of 2005

In 2005, Executive Board of the National Statistical Coordination Board (NSCB) issued a resolution recognizing the CBMS as a tool for strengthening the statistical system at the local level that will generate statistics for monitoring and evaluation of local development plans, including the progress of the local governments in attaining the Millennium Development Goals (MDG).

The NSCB Technical Staff has initiated an advocacy program for the adoption of the CBMS by the LGUs through the Regional Statistical Coordination Committees (RSCCs), the technical arm of the Board in the regions.

#### SDC Resolution No. 3, Series of 2006

In July 2006, the Social Development Committee which advises the President and the NEDA Board on matters concerning social development, including education, manpower, health and nutrition, population and family planning, housing, human settlements, and the delivery of other social services, issued Resolution No. 3, Series of 2006 adopting the CBMS as the prescribed monitoring tool for the generation of the Core Local Poverty Indicator Database. The committee noted that the "CBMS is a very viable and cost-effective system that can be used in generating the 13+1 core local poverty indicators and ensure uniformity and standardization of CLPI databases by all LGUs."

#### > PhilHealth Board Resolution No. 982, S.2007

In March 2007, the Philippine Health Insurance Corporation (PhilHealth) has adopted CBMS as the principal source of data in identifying indigent families to be enrolled under the sponsorship program<sup>3</sup> of the National Health Insurance Program (NHIP).

Likewise, the Philippine Development Forum of MGDs and Social Progress envision 100% LGU coverage of CBMS by 2010. The PDF Working Group on MDGs, cochaired by the Department of Social Welfare and Development (DSWD) as lead convenor and the United Nations as co-lead convenor, serves as a forum for government and development partners to engage in dialogue and agree on common issues for collaboration in basic education, health and social sectors under the umbrella of the MDGs. The working group has recognized the importance of the CBMS a critical tool for planning, budgeting and evaluation and likewise as a tool to track the MDGs at the community level and. They have recommended that the pace of institutionalizing the CBMS methodology needs to be accelerated to reach the Philippine target of 100% coverage by 2010. There is still a long way to go to reach this goal but with the support coming from NAPC and DILG and increasing interest from LGUs – we can fast track the scaling up of the CBMS to reach more LGUs in the coming years.

<sup>&</sup>lt;sup>3</sup> The Sponsored (Indigent) Program aims to provide Medicare privileges to the marginalized sector of Filipino society. Target members of the Program are those belonging to the lowest 25% of the population. The Program is implemented in partnership with the local government units (LGUs) and PhilHealth. The LGU and the National Government through PhilHealth share the annual premium payment of P1,200 per indigent household to get enrolled.

#### National partners

#### DILG

The DILG, with its oversight role over the local governments, has been tasked as the lead agency for localization of the MDGs in the Philippines. Seeing the potential of the CBMS as a poverty monitoring tool at the local level, the department has seek the assistance of the CBMS team to implement CBMS in several pilot LGUs.

In 2005, through a memorandum of agreement between the CBMS Team and the DILG through its Bureau of Local Government Development has adopted the CBMS data collection and processing instruments in its training modules for localizing the millennium development goals, poverty diagnosis and planning. The CBMS team has trained a pool of trainors from the Bureau of Local Government Development (BLGD) of DILG as well as trainors from the regional offices of the department. In addition, the instruments on CBMS data collection, data encoding, processing and mapping software developed by the team was provided to BLGD at no cost.

CBMS has been incorporated in the various projects of the DILG particularly on poverty diagnosis and benchmarking local MDGs indicators. Under of the project "Strengthening Local Government Capacity for Poverty Assessment, Plan Formulation and Monitoring" under the World Bank-ASEM Technical for Poverty Monitoring and Analysis, the DILG-BLGD provided technical assistance to 3 provinces namely: Marinduque, Camiguin and Masbate in institutionalizing the CBMS in their respective provinces.

CBMS is also being advocated to be used by cities for localizing the MDGs. Under this program, 2 cities namely, the Science City of Munoz and Tanauan City has implemented CBMS with support from UNDP.

The DILG also conducted advocacy and mobilization activities at the national and regional levels in order to scale up the establishment of the CBMS as the instrument to generate core local poverty indicators for poverty diagnosing and planning and monitoring local progress on MDGs. Through these efforts, the department has established regional trainors and MDG focal persons within their regional offices. This has resulted in expanding CBMS implementation to LGUs in Regions I, V, VI, VII, IX and X. (Note, include table showing DILG coverage)

#### NAPC

The NAPC has forged partnership with the CBMS Team in implementing CBMS in two provinces in 2005. With support from the UNDP, the project aims to provide NAPC with the necessary information and skills to further localize the CBMS. Through the project, the CBMS Team was able to train at most 6 technical staff the commission on the CBMS implementation, process and training modules.

Identified pilot areas in Mindanao are the provinces of Zamboanga del Sur and Agusan del Norte. NAPC is also planning to expand its CBMS coverage to include 10 poor provinces in Mindanao.

## Lessons Learned

Below is a list of some of the lessons gained.

- 1. Local poverty monitoring system is an important component of the over-all poverty reduction strategy. It facilitates the diagnosis of extent of poverty, the identification of the causes of poverty, the formulation of appropriate interventions, the targeting of eligible beneficiaries, and the assessment of impact.
- 2. The chances for nationwide institutionalization are better if CBMS data are useful at both the national and local levels.
- 3. Previous targeting schemes of national government agencies suffered from the lack of information to identify eligible beneficiaries. The need for household-based information by the national government agencies creates the demand for CBMS data at the national level.
- 4. Decentralized system of governance creates local demand for CBMS data.
- 5. It is important to work with local governments at the outset since they will ultimately bear the costs and benefits of the CBMS. Local governments are willing and able to implement local monitoring systems.
- 6. It is important to include only a core set of indicators to make the system viable. Whenever relevant, a few community-specific indicators may be added to the core set of indicators.
- 7. It is important to adapt the CBMS system to realities/capacities in the country. Thus, indicators, data collection methodology, data processing, and other aspects of the CBMS may be customized.
- 8. Capacity-building of local government personnel on diagnosing poverty at the local level using CBMS data is critical. Introducing a new system requires capacity-building over a period of years.
- 9. It is useful to incorporate new technology in the processing, analysis and dissemination of data.
- 10. Computerized processing facilitates analysis and retrieval of data.

- 11. The use of the GIS in presenting the data is very effective. With GIS maps, spatial disparities are readily highlighted, households with unmet needs are easily located, and projects to address unmet needs are correctly positioned.
- 12. Data on household income are difficult to collect in the CBMS partly because of the irregularity and multiplicity of sources. However, income is a very useful indicator since it is very sensitive to economic changes and shocks. One way to address this problem is to provide adequate training to enumerators to be able to collect good and reliable estimates of household income through CBMS. Other indicators can be used in combination with income to validate income-based poverty status.
- 13. It takes a long time for a monitoring system that involves many stakeholders to be institutionalized. Continuing advocacy efforts are thus needed to convince national and local policymakers and program implementors to adopt a system. It is critical that a resource center for CBMS that can provide technical assistance to local government units which would like to adopt the system is present. Even for LGUs that have been doing it, capacity-building programs to switch to new CBMS technologies and do further analysis of the data are still needed. The first version of the CBMS utilized manual processing at the barangay level and computerized processing at the municipal and provincial levels while the current version promotes the use of computerized processing at all levels.
- 14. Incentives should be developed to encourage other LGUs to adopt the system. For example, the use of CBMS data by national government agencies to identify beneficiaries of national programs will encourage LGUs to adopt the system.



## Community-Based Monitoring System Household Profile Questionnaire

CONFIDENTIALITY

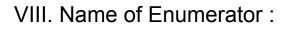
This survey is authorized by the Provincial Government of \_\_\_\_\_\_ per SP Resolution No. \_\_\_\_\_ All information collected will be held strictly confidential.

## A. IDENTIFICATION

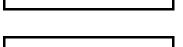
- I. Identification of Location
  - a. Province :
  - b. City/Municipality :
  - c. Barangay :
  - d. Purok / District :

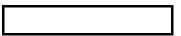
II. Household Identification Number :

- III. Household Address :
- IV. Name of Respondent :
- V. Date of Interview :
- VI. Time Started :
- VII. Time Finished :



IX. Assessment of the quality and reliability of elicited information.





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CHECK FOR THE RELEVANCE, COMPLETENESS AND ACCURACY OF THE INFORMATION ELICITED FROM THE RESPONDENT.

ID Number:\_\_

D. EDUCATION AND LITERACY E. COMMUNITY & POLITICAL										F. NUTRITION	
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1 - Officials of government and special interest organization, corporate executives, managers, managing proprietors and supervisors       1 - Ágriculture, Hunting and Forestry       12 - Public Administration and Defense;       0 Worked for a household       1 - Worked for a household       1 - Registered in public employment         2 - Frishing       3 - Mining and Quarrying       Compulsory Social socials       1 - Permanent job/ family work       0 - Worked for a household       1 - Registered in public employment       1 - Registered in public employment         2 - Friefssionals       5 - Electricity, Gas and Water Supply       13 - Education       14 - Health & Social Work       15 - Other Community, sales workers       2 - Short-term or sales workers       3 - Self employee without employees       3 - Approached relatives / friends       3 - Approached relatives / friends       3 - Approached relatives / friends       4 - Bad weather sales workers         6 - Farmers, forestry workers fisherfolk       8 - Hotel and Restaurants       16 - Private Households with Employed       business       5 - Worked on casual job/       5 - Worked on minity operated farm or family operat	(24) 14		on or busines	e (25) Inductorias						L		l	(00) 1 : -		
interest organization, corporate executives, managers, proprietors and supervisors       2 - Fishing       and Defense; Compulsory Social       1 - Worked for a private establishment       1 - Registered in public employent       1 - Registered in public employent         2 - Professionals       3 - Mining and Quarrying       Compulsory Social       1 - Permanent job/         3 - Technicians and associate professionals       5 - Electricity, Gas and Water Supply       13 - Education       1 - Heatth & Social Work       1 - Worked for government/ government corporation       2 - Awaiting res- previous job         4 - Clerks       6 - Construction       14 - Heatth & Social Work       15 - Other Community, sales workers       2 - Short-term or seasonal or fisherfolk       2 - Short-term or seasonal or fisherfolk       3 - Approached relatives / friends       3 - Approached relatives / friends       4 - Bad weather sales workers         6 - Tarmers, forestry workers fisherfolk       8 - Hotel and Restaurants       16 - Private Households with Employed       business       5 - Worked with pay on own family operated farm or business 5 - Worked with pay on own family operated farm or business 5 - Discerd or       5 - Placed or personal       6 - Too young/or personal	- Officia	als of governi	ment and spe	cial 1 - Agriculture, Huni								ehold	Method	for wor	k
proprietors and supervisors       4 - Manufacturing       Security       Secli and Personal       Security       Security<					rvina			-	-	1 - Worke	d for a priva				
5 - Electricity, Gas and Water Supply       13 - Education       family work       government corporation       2 - Registered in pri-vate employeed without       previous job         3 - Technicians and associate professionals       6 - Construction       14 - Health & Social Work       5 - Service workers and shop and market sales workers       Motor Vehicles, Motorcycles and personal and Household Goods       15 - Other Community, Service Activities       2 - Short-term or seasonal or fisherfolk       3 - Approached       2 - Approached       3 - Technicans       3 - Approached       4 - Employer in own family- operated farm or business       3 - Approached       9 - Transport, Storage and       9 - Transport, Storage and       with Employed       3 - Worked on       3 - Worked on       5 - Worked on       5 - Doyoung/o perment/family operated farm or business       5 - Doyoung/o perment/family operated farm	proprie	ietors and su		4 - Manufacturing		Security		bus	iness/unpaid			ment/	agency	2 - Awaitir	ig results of
processionals       7 - Wholesale & Retail Trade; Repair of 15 - Other Community, 4 - Clerks       15 - Other Community, Social and Personal personal and Household Goods       2 - Short-term or sales workers       0 - Other Community, seasonal or fisherfolk       3 - Approached employees       3 - Approached employer directly       4 - Bad weather seasonal or fisherfolk         7 - Wholesale & Retail Trade; Repair of sales workers       8 - Hotel and Restaurants       16 - Private Households with Employed       2 - Short-term or casual job/       2 - Short-term or seasonal or business       4 - Employer in own family- operated farm or business       3 - Approached employee directly       5 - Waiting for re recall         7 - Trades and related workers       9 - Transport, Storage and Communication       16 - Private Households       3 - Worked on persons       5 - Worked on family operated farm or business       6 - Too young/o permanently	- Techn	nicians and a	associate		and Wate				ily work	govern	ment corpor	ation 2			is job application rary illness/
5 - Service workers and shop and market sales workers       Motor Vehicles, Motorcycles and Personal and Household Goods       Social and Personal Service Activities       seasonal or casual job/ business       4 - Employer in own family- operated farm or business       3 - Approached employer directly       4 - Bad weather employer directly         6 - Farmers, forestry workers and fisherfolk       8 - Hotel and Restaurants       16 - Private Households with Employed       business       5 - Worked with pay on own family operated farm or business       4 - Approached relatives / finends       6 - Too young/o permanently         7 - Trades and related workers       Communication       Persons       3 - Worked on       3 - Worked on       5 - Biteced or       5 - Biteced or				7 - Wholesale & Ret		Repair of 15 - Other Cor	nmunity,	2 - Sho	ort-term or				agency	disabili	ty
6 - Farmers, forestry workers and fisherfolk     8 - Hotel and Restaurants     16 - Private Households     business     5 - Worked with pay on own family operated farm or family operated farm or     4 - Approached     recall       7 - Trades and related workers     Communication     Persons     3 - Worked on     5 - Worked on     5 - Barlow of the pay on own family operated farm or     5 - Construction     6 - Too young/o	- Servic	ce workers ar	nd shop and r					al sea	sonal or	4 - Employ	er in own f				
fisherfolk 9 - Transport, Storage and with Employed Communication Persons 3 - Worked on business for the storage and persons 5 - Placed or permanently	- Farme	ers, forestry v	workers and	8 - Hotel and Restau	urants								- Approache	d recall	
			d workers		ge and	with Empl				family	operated fa	rm or	relatives / f	friends   6 - Too yo	
8 - Plant and machine operators and 10 - Financial Intermediation 17 - Extra - territorial different jobs on 6 - Worked without pay on answered private 7 - Housekeepi	- Plant a	and machine		d 10 - Financial Interme			ritorial			busine: 6 - Worker		-			nently disabled keeping
assemblers 11 - Real Estate, Renting and Organizations & day to day or own family operated farm advertisements 8 - Schooling	- Labore	rers and unsl				Organiza		day	to day or	own far	nily operate	d farm	advertiser	nents 8 - School	ing
10 - Special occupations     Business Activities     Bodies     week to week     or business     6 - Others (specify)     9 - Other reason				Business Activiti	es	Bodies		wee	ek to week	or busi	ness	6	- Others (sp	ecity) 9 - Othern	easons (specify)

п	Number:
	itumoor

H. OTHER FAMILY MEMBERS						
(34) Do you have family	(35)	(36)	(37)	(38)	(39)	
members who is at	What is the name	What was the	ls male	How is related to	What is the reason	
present not in the	of the family	age ofas of	or female?	the head of the	why is at	
household but is	member?	last birthday?		household?	present not in the	
expected to return in		-			household?	
the household within			1 - Male	(SEE CODES	(SEE CODES	
the next twelve			2 - Female	BELOW)	BELOW)	
months?	1					
1 Yes (GO TO 35)	2					
	(38) and (42) Rela	ation to the head o	of the househo	ld (3	9) Reason	
2 No (GO TO 40)	2. Spouse		5. Grandch		Schooling	
	3. Son/daughter		6. Parent		Working	
	4. Son-in-law/daug	hter-in-law	7. Others, s	specify 3.	Others, specify	
I. OVERSEAS FILIPINO WORKER						
(40) Was there any former household		(41)	(42)	(43)	(44)	
member who is an OFW?	Wha	t is the name of	How is re	lated In what	What kind of work	
		the OFW?	to the head o	of the country does	is doing	
			household	? work	abroad?	
				abroad?		
1 Yes (GO TO 41)			(SEE CODES	6 OF		
			QUESTION	38)		
2 No (GO TO 45)	1					
2 110 (30 10 43)	· · · · ·					
	2					
J. HOUSEHOLD MEMBERS - SOLO						
(45) Does the household have a men	nber	(4	16)		(47)	
who is a solo parent taking care	ofa	What is the nam	ne of the mem	ber What is the re	eason why is a	
child/children?		who is a s	olo parent?		parent?	
1 Yes (GO TO	46)	N/	AME	(SEE CO	DES BELOW)	
2 No (GO TO	48)	1				
	- /	2				
	<b>_</b>					
<ul><li>(47) Reason why member is a solo paren</li><li>1 - Death of spouse</li></ul>	L			ely provides parental car		
2 - Imprisonment of spouse for at least one	vear			duly licensed foster pare tian by the court through		
3 - Mental and physical incapacity of spous	-	guardians			adoption of legal	
4 - Legal or de facto separation from spous				olely assumes the respo	onsibility as head of	
5 - Annulment of marriage as decreed by c		the family	as a result of de	eath, abandonment, prole	onged absence or	
6 - Abandonment of spouse for at leat one	,			or at least one year		
7 - Unmarried mother or father who preferred child instead of others caring for him/he		10 - Other rea	asons, specify			
J. HOUSEHOLD MEMBERS - DISAB						
(48)	(49)	(50)	(51)	(52)	(53)	
Does the household have	What is the name	What type of	What is the	What assistance did		
any member who has any	of member who	disability	cause of	receive for his/he		
physical or mental disability?	has disability?	does have?	's	disability?	receive this	
			disability?	· · · · · · · · · · · · · · · · · · ·	assistance?	
		(SEE CODES	(SEE CODES		(SEE CODES	
1 Yes (GO TO 49)	NAME	BELOW)	BELOW)	SPECIFY	BELOW)	
		,	- ,		- /	
	1					
2 No (GO TO 54)	2					
(50) Type of disability		16 Regular	y impaired by	(51) Cause of	(53) Assistance	
1 Total blindnoss	12 Mild cerebral palsy	-		disability	from	
2 Partial blindness	13 Severe cerebral pa					
3 Low vision 9 No bands	14 Regularly intellectu	ally mental il	Iness	2. Illness	<ol> <li>Government</li> <li>NGO</li> </ol>	
4 Totally deaf 10 One leg	impaired		y multiple impair	ed 3. Accident	3. Others	
5 Partially deaf 11 No legs	15 Severely intellectua		/ multiple impaire	4. Others,	(specify)	
6 Hard of hearing	impaired	<b>20</b> Others (	specily)	specify		

J. HOUS	EHOLD MEMBERS - S	SENIOR CIT	IZENS							
	(54)			(55)	(56)					
	THE NAME OF THE HOU		Does		nior citizen's IF YES IN (55)					
MEMBE	ER WHO IS 60 YEARS O	LD AND		ID?	Where was able to use the senior citizen					
	ABOVE		1	. Yes	2. No			ID?		
1										
2										
	EHOLD MEMBERS - P	ROFESSIC	NALS							
	you have any				(58) (59)					
	sehold member who		Wh	nat is the na	ame of the he	ousehold	member	What profession did		
pas	sed the board or bar		ᅬ	who pass	ed the board	or bar ex	am?	pass	in the bar	/ board
exa	m?				NAME			PROFESSION		
1	Yes (GO T	0 58)	1							
	-	0 30)	2							
	No (GO T									
K. HEAL							SEHOLD N			
	ing the past twelve mor mber of the household a				(66) Was th					
	atment for any illness?	avali of med	ical		who di	eu in mê	past twelve	: months?		
1 N	-	(GO TO 61	)		1	Yes	(GO TO	67)		
2 1		(GO TO 62				No	(GO TO )			
3 [	Did not get sick	, (GO TO 62					·	,		
	5	·			IF YES IN (	(66)				
(61) Dur	ing the last illness of an	iy member o	of the		(67)		(68)	(6	9)	(70)
hou	isehold, where did you g	go to avail m	nedical		What is the Is male			What w	′as's	What was
	atment?				name of	the or	female?	-		the cause
	Public hospital (Provincia		<i>.</i>		person w	/ho		dea	ith?	of's
	Public hospital (Municipa	•	tal)		died?					death?
	Public hospital (District h Public hospital (National				NAME	1	I - Male	AG	F	(SEE CODES
	Private Hospital/Clinic	)				2	- Female			BELOW
	Rural Health Units				1					
7 E	Brgy. Health Station/Cen	nter								
8 1	on-medical/non-trained	Hilot/Perso	onnel		2					
9 O	thers, specify									
(62)	(63)	(64)		(65)	(70) Cause			5. Cancer		
How	What are the names	Do an		ES IN (64)	1. Disease			6. Diarrhea		
many	of the married	use ar		at type of	2. Disease			<ol> <li>Measles</li> <li>Complic</li> </ol>		ina
married couples	couples?	family planning		y planning od do	3. Pneumor	r system nia		•	icy or child	•
are there		method?		use?	4. Tubercul			9. Other c		
in the			ana	000.	M. INCIDE					
house-		1. Yes			During the			have you	or any m	ember of
hold?	NAMES	2. No	(SEE	<b>CODES</b>	the househ	old been	a victim of	any of the	following	g crimes?
	NAMES	3. Don't	В	ELOW)						
					(71)	(72)	(73)	(74)		
1			Type of C	rime	1 - Yes		many me			
	2					,	2 - No	TOTAL	MALE	FEMALE
2	2					r/ ide				
(65) Earr	ily Planning Method				Homic 2. Theft/F			<u> </u>		
	1. Basal body temperature (BBT) 7. IUD					(ODDEI y				
2. Billings	2. Billings ovulation method 8. Pills						1			
	rd days method		3. Rape							
	othermal method onal Amenorrhea		4. Physic	al Injury						
	i (LAM)	<b>11.</b> Tubal <b>12.</b> Don't								
6. Barrier	method (condom,	13. Other		·	5. Other	s, specify				
diaphra	agm)									

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NV	VATER AND SANITATION		ASK QUESTION 79 IF THE ANSWER TO QUESTION	N 78 IS "1"
	What is your household's main source of		"3", "4", "5", "6", "7" OR "8". IF THE ANSWER IS '	
(73)	drinking water?		FOR THE IMPUTED RENT FOR THE HOUSE. IF TH	
1	Community water system - own use		TO QUESTION 78 IS "2", GO TO QUESTION 80.	
	Community water system - shared with		(79) In your own estimate, how much is the	
2	other households		imputed rent per month for the house and/or	
3	Deep well - own use		lot?	
4	Deep well - shared with other households		1019	
5	Artesian well - own use		(80) Is there electricity in the house/building?	
6	Artesian well - shared with other		1 Yes (GO TO 81)	
0	households		2 No (GO TO 83)	
7	Dug/shallow well - own use		(81) What is the source of electricity in the	1. Yes
7	-		house/building?	1. Yes 2. No
0	Dug/shallow well - shared with other households		-	2. NO
			1 Electric company	
9	River, stream, lake, spring and other		2 Generator	
10	bodies of water		3 Solar	
	Bottled water/Purified/Distilled water		4 Battery	
	Tanker truck/Peddler		5 Others (specify)	
	Other sources (specify)		(82) How much does your household usually pay	
	QUESTION 76 IF THE ANSWER IN QUES		for your electric consumption per month?	
	"2", "3", "4", "5", "6", "7", "8", "9" OR "12			
	SWER IS QUESTION 75 IS "10" OR "11", O	<del>O</del> TO 77.	(83) Does your household own any of the following	1. Yes
(76)	How far is the source of drinking water		items?	2. No
	from your house?		1 Radio / Radio Cassette	
1	Within premises		2 Television	
2	Outside premises but 250 meters or less		3 CD/VCD/DVD	
3	251 meters or more		4 Stereo/Component	
4	Don't know		5 Karaoke	
			6 Refrigerator / Freezer	
(77)	What kind of toilet facility does the		7 Electric Fan	
	household use?		8 Electric Iron	
1	Water sealed flush to sewerage		9 LPG Gas Stove/Range	
	system/septic tank - own use		10 Washing Machine	
2	Water sealed flush to sewerage		11 Microwave Oven	
	system/septic tank - shared with other		12 Personal Computer	
	households		13 Mobile Phone / Cellular Phone	
3	Closed pit		14 Landline Telephone	
4	Open pit		15 Air-conditioner	
5	No toilet		16 Sewing Machine	
6	Others, (specify)		17 Car, Jeep, Motorcycle and other	
			motorized vehicles	
0 -	IOUSING		ANSWER BASED ON YOUR OBSERVATION OF T	HF
	What is the tenure status of the housing		CONSTRUCTION MATERIALS USED IN THE SAID	
(' 0)	unit and lot occupied by your household?		HOUSING STRUCTURE.	
	and and the boodpied by your household?		(84) Construction materials used on the	
1	Owner, owner-like possession of house		WALLS of the house	
1'	and lot		WALLS OF THE HOUSE	
2	Rent house/room including lot		(85) Construction materials used on the ROOF	
3	Own house, rent lot		of the house	
4	Own house, rent-free lot with consent of			
	owner		1 Strong materials (concrete, brick, stone,	
5	Own house, rent-free lot without consent		wood, galvanized iron, asbestos)	
Ŭ	of owner		2 Light materials (bamboo, sawali, cogon, nipa)	
6	Rent-free house and lot with consent of		3 Salvaged/makeshift materials	
Ĭ	owner		4 Mixed but predominantly strong materials	
7	Rent-free house and lot without consent of		5 Mixed but predominantly light materials	
1	owner		6 Mixed but predominantly salvaged materials	
8	Other tenure status (specify)		the set producting salvaged matchalo	
CBM				

P. SOURCES OF INCOME				
P.1. ENTREPRENEURIAL ACTIVITIES			NET IN	COME
During the past twelve months, did you or any member of your household engage as operator in any of the following entrepreneurial activities to earn income or	1 - YES	2 - NO	What was the total net value activities during the past two	
profit?			(A) IN CASH	(B) IN KIND
<b>(86)</b> Crop farming and gardening such as growing palay, corn, roots and tubers, vegetables, fruits, nuts, ornamental plants, etc.			86A	86B
(87) Livestock and poultry raising such as raising of carabaos, cattle, hogs, horses, chicken, ducks, etc., and the production of fresh milk, eggs, etc.			87A	87B
<b>(88)</b> Fishing activities such as capture of fish; gathering of fry, shells, seaweeds, etc.; culturing fish, oyster, mussel, etc.			88A	88B
<b>(89)</b> Forestry and hunting activities such as tree planting (falcata, gmelina, rubber trees etc.), firewood gathering, small-scale logging, charcoal making, gathering of forestry product (cogon, nipa, rattan, bamboo, resin, gum, etc.) or hunting of wild animals/birds, etc.			89A	89B
(90) Wholesale and retail trade including market vending, sidewalk vending and peddling, etc.			90A	90B
<b>(91)</b> Manufacturing activities such as mat weaving, tailoring, dressmaking, bagoong making, fish drying, etc.			91A	91B
(92) Community, social and personal services such as medical and dental practice, practice of trade, operation of school, restaurants and hotels, etc.			92A	92B
<b>(93)</b> Transportation, storage and communication service such as operation of jeepneys or taxis, storage and warehousing activities, messengerial services, etc.			93A	93B
<b>(94)</b> Mining and quarrying activities such as mineral extraction like salt making, gold mining, gravel, sand and stone quarrying, etc.			94A	94B
(95) Construction like repair of house, building or any structure			95A	95B
(96) Activities not elsewhere classified, including electricity, gas and water, financing, insurance, real estate and business services			96A	96B
(97) TOTAL NET INCOME FROM ENTREPRENEURIAL ACTIVITIES			97A: Add the net income from (86A) to (96A) 97A	97B: Add the net income from (86B) to (96B) 97B

P. SOURCES OF INCOME				
P.2 SALARIES AND WAGES FROM EMPLOYED MEMBEI	RS			
(98) During the past twelve months, how much was the gros	GROSS	SALARY		
salaries and wages earned of employed members of your household?	(A) IN CASH	( B ) IN KIND		
NAME OF EMPLOYED MEMBER 1				
2				
3				
4				
TOTAL SALARIES AND WAGES	98A	98B		
P.3. OTHER SOURCES OF INCOME		-		
During the past twelve months, how much did you or any	INCO	1		
member of your household receive from the following?	(A) IN CASH	(B) IN KIND		
(99) Net share of crops, fruits and vegetables produced or livestock and poultry raised by other households	99A	99B		
(100) Remittances from Overseas Filipino Workers	100A	100B		
(101) Other Cash receipts, gift, support, relief and other inco from abroad including pensions, retirement, workmen's compensation, dividends from investments, etc.	ome 101A	101B		
(102) Cash receipts, support, assistance, relief and other income from domestic sources, including assistance from government and private sources	102A	102B		
(103) Rentals received from non-agricultural lands, buildings spaces and other properties	s, <b>103A</b>	103B		
(104) Interest from bank deposits, interest from loans extend to other families.	ded 104A	104B		
(105) Pension and retirement, workmen's compensation and social security benefits	105A	105B		
(106) Dividends from investments	106A	106B		
(107) Other sources of income not elsewhere classified	107A	107B		
(108) TOTAL INCOME FROM OTHER SOURCES OF	108A: Add the income from (99A) to (107A)	108B: Add the income from (99B) to (107B)		
INCOME	108A	108B		
(109) TOTAL IMPUTED RENT FROM OWNED OR RENT-FREE HOUSE AND/OR LOT	109B: Get the monthly imputed rent from (79) and multiply by 12 months	<u>109</u> B		
(110) TOTAL INCOME IN CASH AND IN KIND	110A= (97A) + (98A) + (108A)	110B = (97B) + (98B) + (108B) + (109B)		
	110A	110B		
(111) TOTAL HOUSEHOLD INCOME	111= (110A) + (110B)	➡		

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	GRICULTURE				TOCK RAISIN	G		
-	RUCTIONS:			INSTRUCT				
	ODE "1" IN (86), AS		112) TO (117)				ONS (118) AND	(119)
	ODE "2" IN (86), GO				"2" IN (87), G		1	
(112)	What is the tenure		cultural		the past twelve		1 - Yes	How many?
	land being tilled by				at were the live		2 - No	<b>,</b>
	1 Own or owner	-like possession			Itry that your h			
	2 Rent	t with consent of o	whor	rais	ed to earn inco	ome?		
	4 Not owned an		Jwnei	1	Hog for fatten	vina		
	consent of ow			2	-	iing		
	5 Others, specif			2	Goat			
	5 Others, speci	у		4	Carabao			
(112)	What is the area o	f the agricultural I	and?	4 5	Cow			
(113)	1 Less than 1 h	-		6	Chicken			
	2 1 - 3 hectares			7	Chicken for e	aa lavina		
	3 3.1 - 5 hectare			8	Duck	gg laying		
	4 More than 5 h			9	Other livestoo	ck/poultry		
				Ū	specify			
	(114)		(115)		J			
Durir	ng the past twelve m	nonths, what type	During the past	(119) For	the past twelve	e months, wh	nat was the usua	I volume of
	crop or fruit-bearing		twelve months,				ry raised by you	
	household ha		how much did you		Live animals			
			harvest?					
1	Palay			2	Meat (weight	<ul> <li>in kilogram</li> </ul>	s)	
2	Corn			3	Milk (in liters)			
3	Coconut			4	Eggs (numbe	er)		
						/		
4	Other crops, speci	ty		S. FISHIN				
5							ONS (120) TO (1	20)
Э					"2" IN (88), G		0N5 (120) 10 (1	20)
	(116)		(117)		ere does your		o fishina?	1-Yes
Dov	ou or any member	of the household	Does the	(,			e nermigt	2-No
	se any of the followi		household own the	1	Fishpond	(IF YES	GO TO 121)	
	equipments/fa		equipment?		Fishcage	-	GO TO 122)	
		1-Yes 2-No	1-Yes 2-No	3	Sea			
1	Beast of burden			4	Marsh			
2	Plow			5	Lake	(IF YES G	О ТО 124) 🌙	
3	Harrow			6	River	-		
4	Mower			7	Stream/Creek	<b>K</b>		
5	Thresher/Corn			8	Others, speci	fy	Ĺ	
6	sheller Insocticido/Posti			(121) \//h	at is the area c	of your fiches	nd?	L
0	Insecticide/Pesti- cide sprayer				Less than 1 h			
7	Farm tractor			2	1 - 3 hectares			
9	Hand tractor			3	3.1 - 5 hectar			
10	Turtle/Mudboat			4	More than 5 h			
11	Planter/Transplan-	l						
	ter/Dryer			( <b>122)</b> Hov	v many fishcag	ges does you	r household	
12	Mechanical dryer			` ́ hav				
13	Multipurpose							
_	drying pavement			(123) Wh	at is the area c	of your fishca	ge?	(SQ. M.)
14	Rice mill/corn mill/							
	feed mill			1	Fishcage 1			
15	Harvester, any							
1	crop			2	Fishcage 2			
16	Warehouse							
4-	granary			3	Fishcage 3			
17	Farmshed			,	Fishers 4			
18	Irrigation pump Others, specify			4	Fishcage 4			
19	VIIIVIA A AVAULY							

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S. FISHING			ASK QUE	STIONS (130) AND (131)	IF THE ANSWE	R TO
(124)		(125)		YES (CODE 1). IF THE A		
For the past twelve months, what wer	e How much	was the volume		, GO TO 132.	(	
the fishes or aquatic animals cultured		vested/caught in		o collects the garbage?		
or caught by your household?		twelve months?	(100)			
3 , , ,		(ilograms)	1	Municipal/city garbage co	llector	
1 Tilapia	ì	- 3 /	2	Barangay garbage collec		
				Private garbage collector		
2 Milkfish						
			(131) Hov	v often is the garbage colle	ected?	
3 Catfish			(101) 1.01	ener i e ale ganzage com		
			1	Daily		
4 Mudfish			2	Thrice a week		
			3	Twice a week		
5 Carp			4	Once a week		
0 00.P			5	Others, specify		
6 Others, specify				, .p,		
			U. NATUR	RAL CALAMITIES		
7				ing the past twelve months	s was	_
'				r household severely affect		
8			-	ural or manmade disasters		
6				yphoon, flood or fire?		
9						
5			1	Yes (GO TO 133)		
10			2	No (GO TO 134)		
			ے ا			
(126) Do you have a fishing boat?			(122) Wh	at was the natural or manr	made	
				ister that affected your	1	. Yes
1 Yes, motorized				ister that ancoled your	2	2. No
			1	Typhoon		
			2	Flood		
3 No						
(407)		(400)	3	Drought		
(127)		(128)	4	Earthquake		
Do you or any member of the househ	•		5	Volcanic eruption Armed conflict		
the following equipment for fis	ning?	household own				
		the equipment?		Fire		
1-Yes	2-No	1-Yes 2-No	0	Others, (specify)		
1 Fish net						
2 Electricity				ADEQUACY		
3 Bagnets				ne last three months, did it		
4 Gillnets				n once that your househol	a	
5 Traps			exp	erienced hunger?		
6 Hooks and line						
7 Sift net						
8 Others, specify			1	Yes (GO TO 135)		
			2	No (GO TO 137)		
T. WASTE MANAGEMENT						
(129) What is the system of garbage	disposal by	1. Yes	IF YES IN			
the household?		2. No		y days did your household		(136)
		2.110		e hunger during the past	NAME OF	NUMBER
1 Garbage collection			3 months?	?	MONTH	OF DAYS
2 Burning						
3 Composting			a. F	irst Month		
4 Recycling						
5 Waste segregation			b. S	econd Month		
6 Compost pit with cover			11			
7 Compost pit without cover			с. Т	hird Month		
8 Others, specify			11			

\_

W. ACCESS TO PROC						
		ur household a recipient of		IF YES IN (137)		
the Comprehensive Ag	rarian Reforr	m Program?		(138) When did you be program?	ecome a r	ecipient of the
1 Yes (GO TO 13				Month	Day	Year
2 No (GO TO 139	9)					
(139)		(140)	(141)	(142)		(143)
During the past twelve						
you or any member of your household receive or avail of any of the following programs?		What was the name of this program?	Who implemented this program?	How did this prograr your household		How do you classify the effect of this program in your household?
1 - YES TYPE OF PROGRAM 2 - NO		FULL NAME OF PROGRAM	(SEE CODES BELOW)	EFFECT OF THE PROGRAM		1 - Positive effect 2 - No effect 3 - Negative effect
1. Philhealth for Indigents						
2. Health assistance program (Ex. Philhealth, free eye		1.				
checkup, dental services, etc.)		2.				
3. Supplemental		1.				
feeding program		2.				
4. Education /		1.				
scholarship program		2.				
5. Skills or livelihood training program		1.				
		2.				
6. Housing program		1.				
		2.				
7. Credit program		1.				
		2.				
8. Other types of program, specify		1.				
		2.				
(141) 1-national 6 - don't know	2-provinc	ce 3-city/municipalit	y 4-barang	ay 5-private organiz	ations / I	NGOs

BMS Fo	Barai	VN: 05-2007-0 n <b>gay Profile Questionnaire</b> Year
NOT	E: The respondent for this qu	estionnaire should be the Barangay Captain or the Barangay Secretary
	Name of Enumerator: Name of Respondent: Position: Date: Time Started: Time Ended:	
<u>I.</u>	Physical and Demograp	ohic Characteristics
1.	Province :	
2.	City / Municipality :	
3. 4.	Barangay : Classification : 1 Rural	2 Urban (enter code)
5.	Number of Puroks/ Sitios	
6.	Total land area :	(in square kilometers)
7.	General Description and Cl	haracteristics of the Barangay :
8.	Boundaries :	
9.	Major source of livelihood :	

Demo	graphic Reference :				
10.	Population :	Male:			(enter number)
		Female:			(enter number)
		Total:			(enter number)
	Reference pe	riod:			
	Source of dat				
11.	Number of Households :				(enter number)
	Reference pe	riod:			
	Source of data	a:			
12.	Total number of registered voters :	Male:			(enter number)
		Female:			(enter number)
		Total:			(enter number)
	Reference pe	riod:			
	Source of data	a:			
13.	Number of Barangay Perso	nnel:			
		Total	Female	Male	
	a. Tanod:				(enter number)
	b. Health Worker:				(enter number)
	c. Nutrition Scholar:				(enter number)
	d. Purok Leaders:				(enter number)
	e. Librarian:				(enter number)
	f. Day care worker:				(enter number)
	g. Utiliy worker:				(enter number)
	h. Others, specify:				(enter number)
	Reference pe	riod:			

II. Proximity of Barangay Location to Basic Services and Service Institutions* :									
	(14)	IF YES IN (14)	IF NO IN (14)						
	Is the facility present in	(15)	(16)						
Facility	the barangay?	How many	What is the distance						
	1 Yes (GO TO 15)	facilities are present	from the barangay to the						
	2 No (GO TO 16)	in the barangay?	nearest facility? (in kms.)						
Education facility									
a. day care centers									
b. pre-school									
c. elementary									
d. secondary									
e. vocational									
f. college/university									
g. others, specify									
Health facility									
a. private medical									
clinic									
b. hospitals									
c. maternal and									
child clinic									
d. barangay health centers									
e. family planning									
centers									
f. health posts									
g. drugstores									
h. others, specify									
Service facility									
a. post office									
b. police station									
c. women's center /									
crisis center									
d. bank									
e. market									
f. multi-purpose hall									
g. others, specify									
L			1						

\* Reference point for the following questions is the barangay hall which is considered the center of the barangay.

Public Transport										
(17) What are the ty	pes of public tran	nsportatio	n present in t	he baranga	y?		1-Yes			
		_					2-No			
1 Bus										
	2 Taxi 3 Jeepney									
	4 Tricycle									
5 Pedicab										
6 Boat										
	7	Other mo	odes of transp	ortation (pl	ease specify)					
Road Network										
Do any of the followi	(18)	[	(19			0)	(21)			
Do any of the followi present in the		1-Yes	What is the the road				Who is maintaining the road/street?			
	barangay.	2-No				ES BELOW)	(SEE CODES BELOW)			
			(	,	(	,	(,			
a. concrete	IF NO GO TO 22									
b. asphalt	IF NO GO TO 23									
c. gravel										
d. natural/earth	IF NO GO TO 24									
surface										
	(20) Present condition of the road/street       (21) Maintained by         1. Good       1. Private       4. municipal/city         2. Fair       2. National       5. barangay         3. Poor       3. provincial       6. others (specify)									
	m the barangay to						(in kilometers)			
(22) If there are not	aanhalt raada ar e	traata in	the herenes	what is the	_					
(23) If there are no a distance from	m the barangay to						(in kilometers)			
	in the barangay t		rest asphalt i							
Water Supply										
(24) Is the barangay				(25)	<u></u>	(26)	(27)			
by a water stati	on/company ?		What is the name of the water company or association that is			Is the water system level	How many households are being served?			
						Il or level III?	being served?			
			providing or maintaining the water service?			1 - Level II				
1 Yes (GO TO	25)		1							
2 No (GO TO	28)		2							
	-		2							
			3							
(28) Is any of the fol	llowing water facil	litios	4		(29)		(30)			
present in the b		nico	1-Yes How many units/st			ations?	How many households are			
		2-No	total functioning		not functioning	being served?				
a. deep well (Lev	el I)									
b. artesian well (L										
<b>`</b> `										
c. shallow well (L	evel I)									
c. shallow well (Lo d. commercial wa										
	ter refill stations									

 $^{\star\star}$  To be filled by at the municipal/ city level if information at the barangay level  $% \mathcal{A}$  is not available

Garbage/Waste Disposal System								
(31)	IF YES IN (31)	IF NO IN (31)						
	1 - Yes	(32)	(33)					
Is any of the following	2 - No	How many households are	What is the distance from					
community garbage disposal		served?	the barangay to the					
facility present in the barangay?	(60 10 33)			nearest disposal facility?				
a. open dump site								
b. sanitary landfill								
c. incinerators								
d. compost pits								
e. others (specify)								
Electricity Servce		•						
(34) Is the barangay being		IF YES IN (34)						
serviced by any electric		(35)	(3	6)	(37)			
company or cooperative?			What	is the	How many			
		What is the name of the		ce of	households are			
		company or cooperative that is		ty of the	being served by			
		providing or maintaining the	comp	bany?	the electric			
		electricity?			company or			
					cooperative?			
1 Yes (GO TO 35)		1						
		2						
2 No (GO TO 38)		3						
		4						
		4						
(36) Source of electricity: 1 - Elec	tric Company	2 - Generator 3 - Solar 4 - Bat	tery 5 - C	others (Sp	ecify)			
IF NO IN (34)				- "				
(38) What is the distance from t kilometers)	the barangay	to the nearest electrical station/	company	/? (in				
Credit Institution								
(39) Are credit institutions		IF YES IN (39)						
present in the barangay?		(40)			(41)			
		What are the names of the credit institutions?		Who is the contact person?				
1 Yes (GO TO 40)		1			person			
2 No <b>(GO TO 42)</b>		2						
		3						

III. F	Peace and Order								
	Does the barangay have reported	4	IF YES IN (42)						
	cases on the following crimes in	1 - Yes 2 - No	(43) How many were the victims of the reported cases?						ses?
	the past 12 months?	2-110	Total		Male			Female	e
Crim	ies against persons			Total	0-17 years old	18 years old & above	Total	0-17 years old	18 years old & above
	a. murder								
	b. physical injury								
	c. rape								
Crim	es against property								
	a. theft								
	b. robbery								
Othe	er crimes								
	a. substance abuse								
	b. human trafficking/								
	c. illegal recruitment								
	d. prostitution								
	e. spousal/ partner abuse								
	f. sexual harrasment								
	g. economic abuse h. Other types of crimes, specify								
IV.	Barangay Programs and S	Services	1						
	(44)		15)			(46)		(4	7)
imple			r service commi spearh			Vhat is the barangay ommittee primarily pearheading in providing ne program or service?		How many were the beneficiaries of the program for the past 12 months?	
a.									
b.									
C.									
d.									
e.									
f.									
g.									
V.	Barangay Spotmap								